LohiaCorp

LOHIA GROUP

Date: July 22, 2026

To,
The Senior General Manager
Dept. of Listing Operations
BSE Limited
PJ Towers, Dalal Street,
Mumbai, India - 400 001

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai -400051
Maharashtra, India

Dear Sir / Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Lohia Corp Limited (the "Company", and such initial public offering, the "Offer")

The IPO Committee Meeting of the Company in their meeting held on July 22, 2026, in consultation with Equirus Capital Limited *(formerly known as Equirus Capital Private Limited)* and Motilal Oswal Investment Advisors Limited (collectively referred to as the "**Book Running Lead Managers**" or "**BRLMs**") have finalized allocation of **1,15,79,133** Equity Shares to Anchor Investors at Anchor Investor Allocation Price of ₹ **425**/- per Equity Share (including share premium of ₹ **424**/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investors	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid price/ Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated in Anchor Investor Portion (₹)
1	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MANUFACTURE IN INDIA FUND	8,00,030	6.91%	425.00	34,00,12,750
2	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MULTICAP FUND	7,99,995	6.91%	425.00	33,99,97,875
3	ICICI PRUDENTIAL SMALLCAP FUND	11,10,585	9.59%	425.00	47,19,98,625
4	ICICI PRUDENTIAL EXPORTS AND SERVICES FUND	2,77,655	2.40%	425.00	11,80,03,375
5	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	9,71,775	8.39%	425.00	41,30,04,375
6	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON POWER & INFRA FUND	4,16,465	3.60%	425.00	17,69,97,625
7	ASHOKA INDIA EQUITY INVESTMENT TRUST PLC	9,53,855	8.24%	425.00	40,53,88,375
8	INDIA ACORN FUND LTD	4,34,385	3.75%	425.00	18,46,13,625
9	MOTILAL OSWAL SMALL CAP FUND	7,99,995	6.91%	425.00	33,99,97,875
10	MOTILAL OSWAL FOCUSED FUND	5,88,245	5.08%	425.00	25,00,04,125

LohiaCorp

LOHIA GROUP

Sr. No.	Name of Anchor Investors	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid price/ Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated in Anchor Investor Portion (₹)
11	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE INFRASTRUCTURE FUND	1,72,550	1.49%	425.00	7,33,33,750
12	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE MANUFACTURING EQUITY FUND	1,72,550	1.49%	425.00	7,33,33,750
13	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE SPECIAL OPPORTUNITIES FUND	1,72,550	1.49%	425.00	7,33,33,750
14	SBI LIFE INSURANCE CO. LTD	7,05,950	6.10%	425.00	30,00,28,750
15	TATA AIA LIFE INSURANCE COMPANY LIMITED A/C RISING INDIA FUND (ULIF 073 17/01/24 RIF 110)	5,17,650	4.47%	425.00	22,00,01,250
16	TATA BUSINESS CYCLE FUND	5,17,650	4.47%	425.00	22,00,01,250
17	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO SMALL CAP FUND	5,17,650	4.47%	425.00	22,00,01,250
18	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD	2,36,449	2.04%	425.00	10,04,90,825
19	IKIGAI SMALL CAP FUND	2,36,449	2.04%	425.00	10,04,90,825
20	EDELWEISS LIFE INSURANCE COMPANY LIMITED	2,35,340	2.03%	425.00	10,00,19,500
21	ALCHEMY EMERGING LEADERS OF TOMORROW	2,35,305	2.03%	425.00	10,00,04,625
22	LC PHAROS MULTI STRATEGY FUND VCC- LC PHAROS MULTI STRATEGY FUND SF1	1,17,670	1.02%	425.00	5,00,09,750
23	ENIGMA SMALL OPPORTUNITIES FUND	1,17,705	1.02%	425.00	5,00,24,625
24	COGNIZANT CAPITAL DYNAMIC OPPORTUNITIES FUND	1,17,670	1.02%	425.00	5,00,09,750
25	CITI GROUP GLOBAL MARKETS MAURITIUS PVT LTD	1,17,670	1.02%	425.00	5,00,09,750
26	SOCIETE GENERALE - ODI	1,17,670	1.02%	425.00	5,00,09,750
27	NOMURA SINGAPORE LIMITED	1,17,670	1.02%	425.00	5,00,09,750
	Total	**1,15,79,133**	**100.00 %**		**4,92,11,31,525**

LohiaCorp

LOHIA GROUP

Out of the total allocation of **1,15,79,133** Equity Shares to the Anchor Investors, **73,17,695** Equity Shares (i.e., **63.20** % of the total allocation to Anchor Investors) were allocated to **7** domestic mutual fund, which applied through a total of **13** schemes and **16,95,389** Equity Shares (i.e., **14.64**% of the total allocation to Anchor Investors) were allocated to **4** life insurance companies. Set forth below is a scheme wise detail of allocation to such mutual funds, and details of allocation to life insurance companies:

DOMESTIC MUTUAL FUNDS

Sr. No.	Name of Mutual Fund Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated in Anchor Investor Portion (₹)
1	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO SMALL CAP FUND	5,17,650	4.47%	425.00	22,00,01,250
2	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MANUFACTURE IN INDIA FUND	8,00,030	6.91%	425.00	34,00,12,750
3	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MULTICAP FUND	7,99,995	6.91%	425.00	33,99,97,875
4	TATA BUSINESS CYCLE FUND	5,17,650	4.47%	425.00	22,00,01,250
5	MOTILAL OSWAL FOCUSED FUND	5,88,245	5.08%	425.00	25,00,04,125
6	MOTILAL OSWAL SMALL CAP FUND	7,99,995	6.91%	425.00	33,99,97,875
7	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	9,71,775	8.39%	425.00	41,30,04,375
8	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON POWER & INFRA FUND	4,16,465	3.60%	425.00	17,69,97,625
9	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE INFRASTRUCTURE FUND	1,72,550	1.49%	425.00	7,33,33,750
10	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE MANUFACTURING EQUITY FUND	1,72,550	1.49%	425.00	7,33,33,750
11	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE SPECIAL OPPORTUNITIES FUND	1,72,550	1.49%	425.00	7,33,33,750
12	ICICI PRUDENTIAL SMALLCAP FUND	11,10,585	9.59%	425.00	47,19,98,625
13	ICICI PRUDENTIAL EXPORTS AND SERVICES FUND	2,77,655	2.40%	425.00	11,80,03,375
	Total	**73,17,695**	**63.20%**		**3,11,00,20,375**

LohiaCorp

LOHIA GROUP

LIFE INSURANCE COMPANIES

Sr. No.	Name of Life Insurance Company	No. of Equity Shares Allocated	% of Anchor Investor Portion	Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated in Anchor Investor Portion (₹)
1	TATA AIA LIFE INSURANCE COMPANY LIMITED A/C RISING INDIA FUND (ULIF 073 17/01/24 RIF 110)	5,17,650	4.47%	425.00	22,00,01,250
2	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD	2,36,449	2.04%	425.00	10,04,90,825
3	EDELWEISS LIFE INSURANCE COMPANY LIMITED	2,35,340	2.03%	425.00	10,00,19,500
4	SBI LIFE INSURANCE CO. LTD	7,05,950	6.10%	425.00	30,00,28,750
	Total	**16,95,389**	**14.64%**		**72,05,40,325**

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Please note that all capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated July 17, 2026 ("**RHP**"), filed with the Registrar of Companies, Uttar Pradesh-I at Kanpur ("**RoC**") to be read along with price band advertisement dated July 18, 2026 published on July 20, 2026.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

Yours Faithfully,

For Lohia Corp Limited

Lohia Corp Limited

Authorised Signatory
Name: Shikha Srivastava
Designation: Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department
Division of Issues and Listing
SEBI Bhavan, Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India