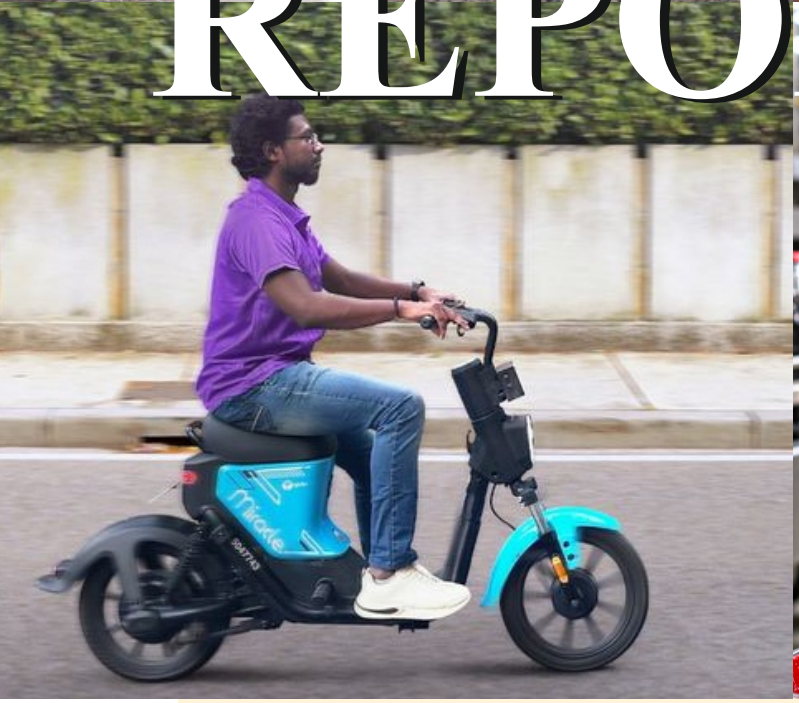
Vol. No. 492





DAILY REPORTER





INDIA IPO®

Tuesday, 10-11-2026

INDIA IPO®

★ IPO ★ AI ★ Markets ★ Economy ★ World Updates ★

"No one can whistle a symphony.
It takes a whole orchestra to play it"
H.E. Luccock

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By
India IPO

FII/DII Activity (in ₹crores)	
FII (Cash)	7,212.22
DII (Cash)	-7,172.53
FII (Index Futures)	1,814.56
FII (Index Options)	10,499.89
FII (Stock Futures)	-2,855.49
FII (Stock Options)	-1,158.07

Global Market Snapshot		(%)
Dow Jones	52,630.00	(2.62)
S&P 500	7,549.94	(2.35)
Nasdaq	25,253.14	(2.74)
Gift Nifty	24,990.00	(-0.01)
Nikkei 225	60,515.69	(5.36)
Hang Seng	24,536.90	(0.22)

Macro Data		(%)
Brent Crude	92.57	(-5.82)
Gold	143,640.00	(0.55)
Silver	187,720.00	(1.13)
Dollar Index	101.67	(0.12)
USD/INR	93.92	(-0.59)
India 10Y Bond Yield	7.17	(0.70)
US 10Y Bond Yield	4.9	(1.24)

Indian Market		(%)
BSE Sensex	81,106.65	(0.10)
NIFTY 50	25,044.65	(0.06)
BSE SENSEX 50	26,289.00	(0.07)
NIFTY NEXT 50	72,789.45	(1.58)
BSE SENSEX Next 50	86,496.00	(1.10)
NIFTY BANK	59,741.25	(1.11)
BSE BANKEX	67,235.00	(1.15)
NIFTY FINANCIAL SERVICES	27,384.90	(0.37)
BSE Financial Services	12,875.00	(0.70)
NIFTY MIDCAP SELECT	14,055.45	(0.33)
BSE MidCap Select	18,136.00	(0.56)
India VIX	17.42	(-0.29)

Note: Change % shown as 0.00% indicates the market was closed and no trading activity took place.

Recent IPO Updates:

- Hindustan Coca-Cola Holdings filed its DRHP for an IPO comprising an offer for sale of up to 99.75 crore equity shares by existing shareholders.
- Uranus Stone Products filed its DRHP for an SME IPO comprising a fresh issue of up to 46.27 lakh equity shares, proposed for listing on BSE SME.
- MakeMyTrip's Indian subsidiary, MMT India, received SEBI approval for its proposed IPO after filing draft papers through the confidential route in July 2026.
- Veritas Finance received SEBI approval for its proposed IPO, comprising a fresh issue worth ₹900 crore and an OFS of up to 12.8 million shares.
- Muthoot Mercantile launched a ₹200-crore NCD issue, with a green-shoe option of ₹200 crore, taking the total issue size to ₹400 crore. The issue closes on November 26.

Private Equity & Funding Updates:

- Electric two-wheeler rental firms Yulu, Zypp Electric and Baaz Bikes are planning major fleet expansions to tap rising demand from India's delivery workforce.

Business & Economic Updates:

- Global brokerages HSBC, Citigroup and Jefferies turned bullish on Indian equities, citing improving earnings, attractive valuations and foreign inflows. HSBC upgraded India to Overweight, while Citi set a Nifty target of 28,000 by end-2027.
- India's carbon emissions are projected to rise 4.4% in 2026 despite a global decline, as renewable energy expansion and electric vehicle adoption remain insufficient to offset domestic emissions growth.
- Macquarie sees growing investment opportunities in India's green energy sector, driven by favourable valuations, rising electricity demand, energy security and infrastructure expansion. It has deployed $4.2 billion in India since 1999.

- NPPA capped trade margins at 30% for 1,366 anti-cancer drug brands across 137 chemicals and biologics from November 9, with estimated annual savings of ₹2,500 crore for patients.
- The rupee emerged as Asia's third-best-performing currency in FY27, gaining 0.97% against the dollar, supported by lower crude prices and improved foreign portfolio inflows of ₹38,971 crore last week.
- Blackstone is set to acquire a 15% stake in IIFL Finance for around ₹5,000 crore, with promoters Nirmal Jain and R Venkataraman investing ₹1,200 crore to retain a 25% holding.
- Indian LNG buyers are seeking greater supply flexibility after Iran-related disruptions affected Qatari shipments. Gujarat Energy signed a 10-year deal for 4 million tonnes from ADNOC, while Petronet is negotiating to include US-sourced LNG in its renewed Qatar contract.
- UPI transactions rose 28% year-on-year to 3.75 billion during November 5–8, while transaction value surged 38% to ₹4.99 lakh crore, driven by Diwali spending.
- Crypto-linked platforms such as goat.cash are enabling users to convert USDC into rupees and pay merchants through UPI, raising questions around regulatory oversight of cryptocurrency-linked transactions.
- India VIX surged 68% in three weeks to 17.5 on November 10, signalling rising expectations of market volatility despite the recovery in benchmark indices.
- Foreign portfolio investors consistently held 83 Indian stocks, including LIC, ONGC, BHEL and Indian Bank, in their portfolios over four quarters, despite remaining net sellers overall.
- Indian companies are reassessing website security as AI agents increasingly bypass traditional CAPTCHAs. AI bot traffic accounts for 47.9% of Akamai's global commerce traffic, highlighting growing risks for e-commerce and financial services.
- Seven public sector banks, including SBI, are integrating ESG parameters into corporate credit-risk assessments and formalising climate-risk frameworks under the EASE 9.0 reform agenda.
- Rising maize diversion towards ethanol production could intensify food inflation, with maize accounting for 59% of ethanol offers in the latest tender, while prices have doubled year-on-year and kharif output is projected to decline 15%.
- Indian brokerages reported mixed Q2 FY27 results as regulatory curbs and weaker derivatives trading squeezed revenues, although commodity trading and margin funding cushioned the impact.
- Jewellery stocks outperformed the Nifty, gaining an average 42% in six months, as festive demand lifted sales expectations despite lower gold purchase volumes.
- IFSCA proposed allowing registered research entities in GIFT City to offer model portfolios, subject to disclosure, benchmarking and operational requirements.

- India's oilmeal exports fell 28.5% year-on-year to 1.28 million tonnes during April–August FY27, as soybean meal shipments declined 73% to 205,000 tonnes.
- The ILO is studying India's gender wage gap through quantitative and qualitative research, examining workplace discrimination, occupational differences and factors affecting women's earnings and employment.
- Banks plan to reinvest proposed UPI merchant discount rate proceeds into technology, security and infrastructure, with brokerages estimating annual MDR revenue of ₹15,000–20,000 crore.
- China's producer inflation accelerated to a nearly four-year high in October as higher global oil prices raised manufacturing costs, despite subdued consumer demand.
- The government is planning a ₹7,000-crore bulk-drug scheme, including ₹5,000 crore in production incentives and ₹2,000 crore for R&D and infrastructure, to strengthen domestic manufacturing.
- Diwali online shopping broadened beyond essentials, with festive fashion orders doubling, flower demand rising 2.5 times and GoKwik's network GMV increasing 81% year-on-year.
- Indian companies raised $17.2 billion through 43 overseas fundraising issues in the first seven months of FY27, driven largely by debt issuance.
- Tyre manufacturers Ceat, JK Tyre and Apollo Tyres may raise prices further as raw material costs continue to squeeze margins despite earlier hikes.
- The government may promote indigenous AI models across critical sectors, encouraging departments to reduce reliance on foreign-developed systems under the IndiaAI Mission.
- India's October retail inflation may have crossed the RBI's 6% upper tolerance limit, driven by rising food prices and an unfavourable base effect.



- The government opened applications for the second round of its ₹37,500-crore coal gasification scheme, targeting 75 million tonnes of annual gasification capacity by 2030.
- Central public sector enterprises achieved nearly 60% of their ₹8.43-trillion FY27 capital expenditure target during April–October, with spending rising 13% year-on-year to ₹5.03 trillion.
- Google introduced two new Tensor Processing Units, TPU 8t for secure computing and TPU 8i for AI applications requiring longer context windows, challenging Nvidia.
- Tesla will refund Cybertruck deposits to many customers as demand weakens, while shifting production capacity towards its Cybercab autonomous-driving ambitions.
- Indian consumer goods companies are absorbing rising input costs instead of increasing prices, as weakening purchasing power threatens demand and industry volume growth slows.
- Mukesh Bansal's NuPlay AI targets $100 million in annual revenue within three years, expanding enterprise AI agents for customer engagement, sales, support and business automation.
- Quick-commerce platforms recorded strong Diwali sales, with Zepto's festive hamper orders tripling and Swiggy Instamart's party-planning orders more than doubling year-on-year.
- Housing finance companies are expanding real estate and construction lending to improve margins, as commercial real estate credit grew 23.4% year-on-year in September 2026.
- India's benchmark 10-year government bond yield fell nearly four basis points to 7.1529%, while FPIs invested approximately ₹8,000 crore in FAR securities during November's first week.
- The Sensex gained 107.25 points to close at 81,106.65, while the Nifty rose 58.25 points to 25,044.65, supported by easing crude prices.
- The government extended the bidding deadline for deepwater and ultra-deepwater oil and gas blocks under OALP-10 and OALP-11 to December 10, marking the seventh extension.
- Only 22% of India's identified battery storage manufacturing capacity is operational, while battery cell production stands at 8%; FY26 lithium-ion cell imports rose 64% to ₹41,667 crore.
- The Centre agreed to Tamil Nadu's proposal to impose stock limits on tur and urad, including 200 tonnes for wholesalers and five tonnes for retailers, to curb prices.
- The government plans Budget incentives for domestic manufacturing of 100 products to reduce import dependence, particularly in electrical machinery, chemicals, auto components and specialised industrial inputs.
- NHAI invited investors to bid for three additional toll-operate-transfer highway bundles spanning 461.5 km, expanding its FY27 monetisation programme.

- Dabur plans to raise advertising investment by 150 basis points, expand rural distribution to 100,000 villages and increase premiumisation to 23% over 18 months.
- India's IT sector added over 31,000 employees in H1 FY27 across 24 listed firms, with hiring increasingly focused on AI, data engineering, cloud and cybersecurity skills.
- Sterlite Technologies expects data centres to contribute 55–60% of revenue over the coming years and targets ₹20,000 crore revenue by FY29.
- TRAI capped annual IP interconnection port charges at ₹42.3 lakh per 10 Gbps port, effective January 1, 2027, under revised telecom interconnection regulations.
- The government plans higher NAPS stipends and additional incentives to curb apprentice dropouts, which eased to 35.46% in FY25, while the FY27 enrolment target stands at 10 lakh.
- Delhi recorded its worst Diwali-day air quality since 2021, with AQI reaching 376 on Sunday and 370 on Monday, amid persistently severe pollution.
- FPIs made record purchases of Indian IT stocks worth $1.42 billion (₹13,514 crore) in October, surpassing the previous monthly high of $1.40 billion.
- Market volatility weakened ULIP demand, with LIC's individual annualised premium equivalent remaining flat at ₹17,224 crore in H1 FY27, while SBI Life's ULIP share fell to 62%.
- Seven major states' capital expenditure rose 23.4% year-on-year to ₹1.51 lakh crore during April–September, maintaining momentum despite revenue and spending constraints.
- India's premium motorcycle market above 500cc contracted 18.2% to 24,614 registrations in April–September, with Royal Enfield declining 20.1%, while Triumph and Kawasaki gained.
- India's advanced diagnostic testing segment has attracted 93 startups since 2021, collectively raising $394 million for genetic screening, advanced imaging and personalised health assessments.
- The Competition Commission of India is fast-tracking appointments to fill two vacant member positions, as its lack of quorum has slowed antitrust enforcement since September 10.



Geopolitical Updates:

- Russian, Ukrainian and US negotiators are scheduled to hold two days of peace talks in Abu Dhabi, with security guarantees central to discussions. Territorial control, troop withdrawal and Ukraine's NATO ambitions remain key differences.
- Brent crude futures fell 5.2% to $93.27 per barrel as US President Donald Trump signalled limited likelihood of renewed strikes on Iran if negotiations progressed.
- India and the EU agreed to deepen cooperation in trade, investment, semiconductors, quantum technology and biotechnology, ahead of signing their proposed free trade agreement next month.
- Russia and Ukraine intensified attacks on energy infrastructure ahead of US-brokered talks, with both sides remaining divided over conditions for ending the nearly five-year conflict.
- Former Bangladesh Prime Minister Sheikh Hasina requested a new passport and identity card to return from India, signalling a possible move towards ending her exile.
- Prime Minister Narendra Modi conveyed India's readiness to support peaceful efforts to resolve the Russia-Ukraine conflict during a telephone conversation with Ukrainian President Volodymyr Zelenskyy.
- US President Donald Trump will meet Qatar's Prime Minister amid stalled efforts to end the Iran war, with Washington rejecting Tehran's proposed ceasefire terms.
- China extended its tariff truce with the US by two months until January 2027, suspending additional 24% tariffs while retaining existing 10% duties.

"Term of the day"

Large Cap: A large-cap company is a listed company ranked among the top 100 companies by six-month average full market capitalisation under AMFI's categorisation. In AMFI's January–June 2026 review, the approximate large-cap boundary was ₹1.06 lakh crore.

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