Vol. No. 491



DAILY REPORTER

INDIA IPO®

Monday, 09-11-2026

INDIA IPO®

★ IPO ★ AI ★ Markets ★ Economy ★ World Updates ★

"Action is the real measure of intelligence"

Napoleon Hill

INDIA IPO®

Regd. Office: 808, 8th Floor, D-Mall, Netaji Subhash Place, Pitampura, Delhi-110034
Mob. +91-74283-37280, Email: info@indiaipo.in, Website: www.indiaipo.in

#indiaipo

09-11-2026
Monday

DAILY REPORTER

By
India IPO

FII/DII Activity (in ₹crores)	
FII (Cash)	13,749.82
DII (Cash)	-5,968.70
FII (Index Futures)	6,134.44
FII (Index Options)	6,742.71
FII (Stock Futures)	-1,166.19
FII (Stock Options)	334.20

Global Market Snapshot		(%)
Dow Jones	51,285.73	(0.00)
S&P 500	7,376.86	(0.00)
Nasdaq	24,579.42	(0.00)
Gift Nifty	24,992.00	(0.00)
Nikkei 225	57,434.77	(0.00)
Hang Seng	24,481.86	(0.00)

Macro Data		(%)
Brent Crude	98.29	(0.00)
Gold	142,860.00	(0.00)
Silver	185,630.00	(0.00)
Dollar Index	101.55	(0.00)
USD/INR	94.48	(0.00)
India 10Y Bond Yield	7.12	(0.00)
US 10Y Bond Yield	4.84	(0.00)

Indian Market		(%)
BSE Sensex	81,028.02	(0.00)
NIFTY 50	25,030.35	(0.00)
BSE SENSEX 50	26,270.00	(0.00)
NIFTY NEXT 50	71,657.80	(0.00)
BSE SENSEX Next 50	85,554.00	(0.00)
NIFTY BANK	59,086.00	(0.00)
BSE BANKEX	66,470.00	(0.00)
NIFTY FINANCIAL SERVICES	27,283.95	(0.00)
BSE Financial Services	12,785.00	(0.00)
NIFTY MIDCAP SELECT	14,008.80	(0.00)
BSE MidCap Select	18,035.00	(0.00)
India VIX	17.47	(0.00)

Note: Change % shown as 0.00% indicates the market was closed and no trading activity took place.

Recent IPO Updates:

- Omnitech Engineering led Samvat 2082 IPO performers with 166.16% gains, followed by KSH International (161.75%) and ESDS (160.02%). Waterways Leisure Tourism topped the losers with an 89.07% decline.
- Anthropic's proposed $1.5-trillion IPO valuation faces investor concerns following AI stock volatility and US midterm opposition to data-centre projects, which could delay infrastructure expansion and its planned listing.

Private Equity & Funding Updates:

- MakeMyTrip acquired a majority stake in Bengaluru-based Quick Ride for an undisclosed amount, entering the shared mobility and ride-pooling segment to expand its urban commute and ground transportation offerings.

Business & Economic Updates:

- States' capital expenditure is projected to grow 10–12% to ₹8.5 trillion in FY27, supported by central assistance, with urban infrastructure expected to drive spending, according to Crisil.
- EPFO contributions are projected to rise 25% in FY28 following a proposed increase in the wage ceiling, expanding coverage and boosting retirement savings collections.
- Chinese companies providing services to Indian subsidiaries may avoid tax deductions at source if payments do not qualify as fees for technical services, the Income Tax Appellate Tribunal ruled.
- US consumer inflation is expected to ease to 0.3% in October from 0.6% in September, while core CPI is forecast to rise 0.2%, ahead of the Federal Reserve's December policy meeting.
- Gold and silver may remain volatile under pressure as investors track US-Iran tensions, crude prices and global inflation data. MCX gold gained 3% and silver 3.15% last week.

- China is expected to invest $940 billion in energy in 2026, the highest globally, as it expands renewable capacity and shifts spending towards power grids and supporting infrastructure.
- Women hold 67% of Pradhan Mantri Mudra Yojana accounts but received only 43% of total disbursements, with average loans of ₹41,539 against ₹1.13 lakh for other borrowers.
- Persistent glitches in the MCA-21 V3 portal are disrupting company incorporations, statutory filings and board appointments, prompting repeated deadline extensions and delaying access to newly raised capital.
- India's GST framework needs a consumption-based overhaul, with reforms to address inverted duty structures, input tax credit accumulation and refund delays rather than relying on piecemeal changes.
- The government plans to accept applications under the Electronics Component Manufacturing Scheme on a rolling basis from July 2027, allowing eligible companies to apply beyond fixed deadlines.
- Healthcare, pharma and metal-focused mutual funds delivered 20–30% returns in Samvat 2082, while promoter ownership in NSE-listed companies rose to a seven-quarter high of 50.4%. No mainboard IPO is scheduled to open this week.
- Indian equities may remain volatile in Samvat 2083 as geopolitical tensions, crude prices and foreign investor flows shape market direction, with analysts favouring banks and financials.
- HSBC India may join Apple Pay by FY27-end, while several other banks are negotiating commercial terms with Apple to offer its contactless payment service to customers.
- India's electric tractor industry has built annual capacity of 35,000–40,000 units, with sales projected to reach 12,000 units in the next two years and 50,000 by 2030, supported by subsidies and industrial demand.
- Sensex and Nifty slipped 0.04% and 0.18%, respectively, during Samvat 2083's first muhurat trading session, ending an eight-year winning streak, while midcap and smallcap indices gained.
- The rupee could strengthen towards 92 per dollar if US-Iran tensions ease, while government bond yields may trade between 7% and 7.5% in Samvat 2083 amid inflation and capital-flow risks.
- Crude oil and bullion prices may remain volatile in Samvat 2083, driven by geopolitical tensions, global interest rates and supply-demand dynamics; analysts expect crude prices to fall 20%.
- Crude oil prices fell at Monday's opening after US President Donald Trump said fresh attacks on Iran were unlikely if negotiations progress. Brent declined 0.85% to $97.48 per barrel.

Geopolitical Updates:

- Commerce Minister Piyush Goyal will visit Egypt with a major business delegation to explore trade expansion, investment opportunities and stronger bilateral economic partnerships.
- India and the European Union concluded negotiations for India's association with the €95-billion Horizon Europe research programme, strengthening scientific collaboration and innovation partnerships.
- Israeli President Isaac Herzog gave opposition leader Gadi Eisenkot the first opportunity to form a government after an inconclusive election, potentially ending Benjamin Netanyahu's long tenure.
- Saudi Arabia's air defence intercepted two ballistic missiles fired by Yemen's Houthi group towards Riyadh, as renewed attacks escalated regional tensions and threatened critical infrastructure.
- US Secretary of State Marco Rubio defended the Iran war, saying it was necessary to prevent Tehran from developing nuclear weapons despite its unpopularity and economic impact.
- Iranian Foreign Minister Abbas Araghchi demanded an end to hostilities on all fronts, warning that Iran would retaliate if Washington rejected Tehran's two-day peace proposal.
- US President Donald Trump said renewed attacks on Iran were highly unlikely if negotiations progressed towards a strong agreement on its nuclear programme and reopening the Strait of Hormuz.

"Term of the day"

Market Capitalisation : Market capitalisation, commonly called "market cap," is the total market value of a company's outstanding equity shares. It is calculated by multiplying the current market price of one share by the total number of outstanding shares.

Disclaimer

All views, opinions and information shared on our platform are believed to be accurate and reliable at the time of publication. However, India IPO does not guarantee the accuracy, completeness, or timeliness of the same. India IPO, its team, authors, or affiliates shall not be held liable for any direct or indirect loss or damage arising from the use of this information.