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DAILY REPORTER

Sunday, 08-11-2026

★ IPO ★ AI ★ Markets ★ Economy ★ World Updates ★

"The successful man will profit from his mistakes and try again in a different way"

Dale Carnegie

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By
India IPO

FII/DII Activity (in ₹crores)	
FII (Cash)	13,749.82
DII (Cash)	-5,968.70
FII (Index Futures)	6,134.44
FII (Index Options)	6,742.71
FII (Stock Futures)	-1,166.19
FII (Stock Options)	334.20

Global Market Snapshot		(%)
Dow Jones	51,285.73	(0.00)
S&P 500	7,376.86	(0.00)
Nasdaq	24,579.42	(0.00)
Gift Nifty	24,992.00	(0.00)
Nikkei 225	57,434.77	(0.00)
Hang Seng	24,481.86	(0.00)

Macro Data		(%)
Brent Crude	98.29	(0.00)
Gold	142,860.00	(0.00)
Silver	185,630.00	(0.00)
Dollar Index	101.55	(0.00)
USD/INR	94.48	(0.00)
India 10Y Bond Yield	7.12	(0.00)
US 10Y Bond Yield	4.84	(0.00)

Indian Market		(%)
BSE Sensex	81,028.02	(0.00)
NIFTY 50	25,030.35	(0.00)
BSE SENSEX 50	26,270.00	(0.00)
NIFTY NEXT 50	71,657.80	(0.00)
BSE SENSEX Next 50	85,554.00	(0.00)
NIFTY BANK	59,086.00	(0.00)
BSE BANKEX	66,470.00	(0.00)
NIFTY FINANCIAL SERVICES	27,283.95	(0.00)
BSE Financial Services	12,785.00	(0.00)
NIFTY MIDCAP SELECT	14,008.80	(0.00)
BSE MidCap Select	18,035.00	(0.00)
India VIX	17.47	(0.00)

Note: Change % shown as 0.00% indicates the market was closed and no trading activity took place.

Recent IPO Updates:

- Quadria Capital-backed Encube Ethicals received SEBI's approval for its proposed ₹3,000-crore IPO, comprising an entirely offer for sale (OFS). Promoter Mehul Madhusudan Shah plans to sell shares worth up to ₹2,000 crore, while Quadria-managed Frontier Investment Holdings will offload ₹1,000 crore. The company will not receive any IPO proceeds.
- Hindustan Coca-Cola Beverages filed its DRHP for an entirely offer-for-sale IPO of up to 9.98 crore shares by parent Hindustan Coca-Cola Holdings, targeting a 2027 listing and a reported $10-billion valuation.
- IL JIN Electronics' DRHP specifies an IPO of up to ₹2,500 crore through a fresh issue, but does not disclose the number of shares. A ₹500-crore pre-IPO placement may reduce the issue size.
- Datasoft Computer Services filed its DRHP for an IPO comprising a fresh issue of up to 52.48 lakh shares and an OFS of up to 16 lakh shares by promoter Sandeep Goel.

Private Equity & Funding Updates:

- Bengaluru-based jewellery brand GIVA raised ₹975 crore (over $100 million) in a funding round led by Multiples Alternate Asset Management, with Epiq Capital and Edelweiss Discovery Fund participating, to expand manufacturing and retail operations. The company aims to cross 1,000 outlets in the next three to five years.
- Indian startups raised $258.1 million across 28 deals during November 2–7, more than doubling the previous week's $115 million, led by GIVA and EloElo.



Business & Economic Updates:

- Indian equities recorded their strongest weekly gains in nearly six years, with the Sensex rising 8.8% and Nifty 8.6%, supported by record FPI buying of ₹45,960 crore.
- India is projected to cross 30 million vehicle retail sales in 2026, potentially reaching 32 million units, compared with 28.2 million in 2025, according to FADA.
- Companies are expanding workplace fitness benefits through corporate gym memberships, personal training and on-site facilities, as Cult for Corporates reports over 25% of its enterprise volume from corporate clients.
- Prices of 137 anti-cancer drugs across various brands will be reduced from November 9 following the government's decision to cap trade margins, potentially saving consumers ₹3,502.31 crore annually.
- Portfolios of 34 out of 60 prominent Indian investors gained value over the past year despite a weak Samvat 2082, with eight investors recording returns exceeding 50%.
- Indian equity indices emerged as the world's best performers in the September 30–November 6 quarter, with the Sensex gaining 11.8% and Nifty rising 10.6%.
- The government defended its 20% ethanol-blending programme, stating that 893 petrol samples tested across 27 states and Union Territories complied with prescribed quality standards.
- Electric vehicle sales gained momentum in October, with Tata Motors leading the market at 14,669 units, followed by Mahindra at 8,542 and JSW MG Motor at 5,940.
- India's festive e-commerce sales growth slowed to 13–15% in 2026, below the expected 20–25%, as higher prices of smartphones and other big-ticket products weighed on spending.



Geopolitical Updates:

- Nepal is seeking a $2-billion economic package from India ahead of Prime Minister Balendra Shah's November 22–24 visit, including $1 billion in credit lines and $1 billion in grants and infrastructure support.
- Defence Minister Rajnath Singh called for the highest level of operational readiness, urging the armed forces to strengthen domain awareness, cyber resilience and information integrity against emerging security threats.
- The US military launched fresh strikes on Iranian targets, including an air defence system on Qeshm Island, as diplomatic efforts continued to address the conflict and Iran's nuclear programme.
- US President Donald Trump appointed Stephen Miller as White House chief of staff, replacing Susie Wiles, following Republican setbacks in the midterm elections.



"Term of the day"

Auction Settlement : Auction Settlement is a mechanism used when a seller fails to deliver securities on the scheduled settlement date, resulting in a short delivery. In such cases, the stock exchange conducts an auction to procure the required securities from the market and deliver them to the buyer.

Disclaimer

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