



Vol. No. 485

DAILY REPORTER





INDIA IPO®

Tuesday, 03-11-2026

INDIA IPO®

★ IPO ★ AI ★ Markets ★ Economy ★ World Updates ★

"The best preparation for good work tomorrow is to do good work today"

Elbert Hubbard

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By

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FII/DII Activity (in ₹crores)	
FII (Cash)	3,114.68
DII (Cash)	-392.20
FII (Index Futures)	1,113.16
FII (Index Options)	10,513.20
FII (Stock Futures)	3,771.17
FII (Stock Options)	399.11

Global Market Snapshot		(%)
Dow Jones	51,983.98	(0.41)
S&P 500	7,541.40	(-0.51)
Nasdaq	25,164.36	(-1.07)
Gift Nifty	23,402.00	(0.75)
Nikkei 225	63,290.11	(0.00)
Hang Seng	23,393.32	(0.42)

Macro Data		(%)
Brent Crude	104.77	(-5.44)
Gold	140,670.00	(1.33)
Silver	184,140.00	(2.62)
Dollar Index	101.78	(-0.25)
USD/INR	94.96	(-0.31)
India 10Y Bond Yield	7.4	(-0.16)
US 10Y Bond Yield	4.91	(-0.39)

Indian Market		(%)
BSE Sensex	75,693.00	(1.66)
NIFTY 50	23,440.80	(1.68)
BSE SENSEX 50	24,626.00	(1.68)
NIFTY NEXT 50	68,962.65	(1.85)
BSE SENSEX Next 50	81,806.00	(1.42)
NIFTY BANK	55,002.20	(0.58)
BSE BANKEX	61,744.00	(0.54)
NIFTY FINANCIAL SERVICES	24,899.05	(0.76)
BSE Financial Services	11,746.00	(0.82)
NIFTY MIDCAP SELECT	13,366.70	(1.38)
BSE MidCap Select	17,382.00	(1.07)
India VIX	15.5	(1.31)

Note: Change % shown as 0.00% indicates the market was closed and no trading activity took place.

Recent IPO Updates:

- Mainboard IPO fundraising rose 30% year-on-year to a record ₹84,400 crore in H1 FY27, with 71 companies listing during April–September and listing-day gains improving to 18%.
- Coal India filed the DRHP for South Eastern Coalfields' proposed IPO, involving a 10% offer for sale of 66.81 crore shares. The entire proceeds will go to Coal India.
- SEBI reduced the OFS cooling-off period for privately listed illiquid InvITs from 12 weeks to eight weeks to address liquidity constraints and facilitate transactions.
- Anthropic's third-quarter net loss narrowed to $23.29 billion from $66.3 billion as revenue rose to $16.96 billion, ahead of its anticipated IPO.

Private Equity & Funding Updates:

- Unify Foodworks raised ₹5 crore in a seed round led by Atrium Ventures, Aman Gupta's SailThru Ventures and other investors to expand American restaurant brands Moe's and Carvel across India.
- Healthtech startup Clinics On Cloud raised ₹120 crore in its first institutional funding round at a ₹600 crore valuation, after eight bootstrapped years. The Series A funding will support AI capabilities, R&D, manufacturing and international expansion.
- Pune-based Dispatch Network raised ₹5 crore in a pre-seed round led by Antler India to strengthen its AI-led logistics platform, which aims to reduce delivery riders' idle time and unproductive travel.
- Hyeglo Beauty, founded by a former Nykaa executive, raised ₹7 crore in a seed round led by Sauce. The company will use the funds for R&D, product launches, brand building and expansion across makeup and skincare.
- Climate finance startup Two Point O raised $10 million in a Series A round led by Transition Venture Capital to expand solar, energy-efficiency and wastewater solutions, while entering battery storage and new industrial sectors.

- Swedish venture capital firm Creandum raised a $750 million fund to invest in early-stage startups, targeting around 30 investments over the next two years.
- Healthcare PE/VC investments surged 621% year-on-year to $3.1 billion in Q2 FY27, with 28 deals recorded, driven largely by hospital chains and healthcare companies.

Business & Economic Updates:

- India's renewable energy sector could generate over ₹20 trillion in investment opportunities by 2030, with the government targeting an additional 500 GW of non-fossil fuel capacity over the next 10–11 years.
- CDSCO has mandated digital batchwise registration and clearance of high-risk pharmaceutical solvents on its drug management system before factory dispatch, aiming to strengthen traceability and prevent contamination.
- Cyberattacks disrupted supermarket refrigeration systems across Europe, affecting retailers in Belgium, Luxembourg, Sweden and Ireland, raising concerns over vulnerabilities in remotely controlled cooling and security infrastructure.
- Razorpay received a final Payment Service Provider licence from IFSCA to operate from GIFT City, enabling foreign-currency transactions, multi-currency accounts and cross-border payment services.
- SEBI has recommended removing long-term capital gains tax on foreign portfolio investors and offering tax relief to domestic mutual fund investors to improve India's equity market attractiveness.
- India's 10-year government bond yield fell 10 basis points to 7.32%, its sharpest decline in seven months, while the rupee strengthened for a second consecutive session.



- Finance Minister Nirmala Sitharaman said India needs greater equity capital to sustain growth above 7%, while acknowledging investor concerns over taxation and foreign outflows.
- US FDA approved Dr. Reddy's India-made generic lenacapavir, a twice-yearly HIV prevention injection, potentially improving affordable access across low- and middle-income countries.
- Electric vehicle registrations surged 74.7% year-on-year to 36,646 units in October, while overall passenger vehicle registrations declined 14.6% amid weakening conventional vehicle demand.
- Skill development and corporate affairs ministries spent just 8% of their FY27 budget allocations in H1, among the lowest expenditure rates across ministries.
- Centre approved Andhra Pradesh's ₹27,370-crore Green Energy Corridor project, adding 7,872 circuit kilometres of transmission lines to support renewable energy evacuation and infrastructure.
- India's manufacturing PMI declined to 54.7 in October from 55.1 in September, indicating slower expansion as output and domestic new-order growth moderated.
- Banks' credit-deposit ratio remained above 100% in Andhra Pradesh, Tamil Nadu and Telangana, reflecting stronger credit growth than deposit mobilisation across southern states.
- TRAI introduced stricter consumer grievance rules, imposing penalties of up to ₹20 lakh per quarter on telecom operators for complaint-handling failures and reporting lapses.
- Bank of India and Suryoday Small Finance Bank raised fixed deposit rates, offering returns of up to 8.25% for select tenures and customer categories.
- IRDAI reduced insurers' share-transfer approval fee by 80% to ₹10 lakh and standardised documentation requirements for amalgamations, restructuring and equity transfers.
- Daily average F&O turnover across NSE and BSE rose 24% month-on-month to ₹2.36 lakh crore in October, marking its highest level in five months.
- NaBFID is negotiating a $1-billion loan with NDB and AIIB under RBI's concessional currency-risk hedging window, alongside plans for $4-billion overseas borrowing.
- Government bond yields recorded their steepest single-day decline since early April as falling crude prices improved inflation expectations and boosted demand for bonds.
- Marvell Technology agreed to acquire Lumentum for $11.5 billion in an all-stock deal, expanding its AI data-centre connectivity business and addressable market.
- Oracle plans to raise $20 billion through bonds and share sales to finance AI and cloud infrastructure expansion, alongside acquisitions and other corporate requirements.

- Reliance Industries surged 12%, lifting the Sensex 1.66% to 75,692.78 as stronger earnings and falling crude prices boosted investor sentiment and wealth.
- The Centre assured liquor companies that India-UK trade agreement duty concessions on bulk Scotch imports would remain unaffected, while addressing customs classification concerns.
- Captive and commercial coal production rose 42% year-on-year to 22.03 million tonnes in October, while dispatches increased 36% amid stronger mining activity.
- West Asia's share of India's LNG imports recovered to 46% in October, while LPG imports rose to 60.8%, supported by freight-cost advantages and resumed supplies.
- IndiGo urged authorities to reduce airport charges and taxes as rising fuel costs pressure airlines, while pursuing long-haul expansion with 60 Airbus A350 aircraft.
- Rising smartphone prices and memory-chip shortages are pushing consumers towards refurbished premium devices, while sub-₹20,000 smartphone sales declined over 30% year-on-year.
- Retail investors increased their share of mutual fund assets to 64% in September 2026, the highest since July 2024, reflecting stronger individual participation.

Geopolitical Updates:

- Iran and the US continued indirect negotiations to end their eight-month conflict without a breakthrough. Meanwhile, Kuwait's October crude output reached 2.1 million barrels daily, while the UAE plans new export routes.

"Term of the day"

Settlement Guarantee Fund (SGF): The Settlement Guarantee Fund (SGF) is a financial safeguard maintained by a clearing corporation to ensure that market settlements are completed even if a clearing member defaults on its obligations.

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