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DAILY REPORTER





INDIA IPO®

Sunday, 01-11-2026

INDIA IPO®

★ IPO ★ AI ★ Markets ★ Economy ★ World Updates ★

"When I let go of what I am,
I become what I might be"

Lao Tzu

#indiaipo

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By
India IPO

FII/DII Activity (in ₹crores)	
FII (Cash)	3,598.54
DII (Cash)	-817.51
FII (Index Futures)	-448.42
FII (Index Options)	5,503.56
FII (Stock Futures)	-287.66
FII (Stock Options)	-93.96

Global Market Snapshot		(%)
Dow Jones	51,770.31	(0.00)
S&P 500	7,580.07	(0.00)
Nasdaq	25,437.00	(0.00)
Gift Nifty	23,228.00	(0.00)
Nikkei 225	63,290.11	(0.00)
Hang Seng	23,294.42	(0.00)

Macro Data		(%)
Brent Crude	110.80	(0.00)
Gold	138,830.00	(0.00)
Silver	179,430.00	(0.00)
Dollar Index	102.04	(0.00)
USD/INR	95.26	(0.00)
India 10Y Bond Yield	7.412	(0.00)
US 10Y Bond Yield	4.929	(0.00)

Indian Market		(%)
BSE Sensex	74,460.00	(0.00)
NIFTY 50	23,053.10	(0.00)
BSE SENSEX 50	24,219.00	(0.00)
NIFTY NEXT 50	67,709.10	(0.00)
BSE SENSEX Next 50	80,658.00	(0.00)
NIFTY BANK	54,686.95	(0.00)
BSE BANKEX	61,415.00	(0.00)
NIFTY FINANCIAL SERVICES	24,712.20	(0.00)
BSE Financial Services	11,650.00	(0.00)
NIFTY MIDCAP SELECT	13,184.50	(0.00)
BSE MidCap Select	17,198.00	(0.00)
India VIX	15.3	(0.00)

Note: Change % shown as 0.00% indicates the market was closed and no trading activity took place.

Recent IPO Updates:

- Vedant Poly Fabs SME IPO opens for subscription from November 2 to November 4, seeking to raise ₹56.68 crore. The issue features a price band of ₹88–₹94 per share for its public offering.
- Between October 26 and October 31, 11 public issues launched across mainboard and SME segments. The offerings collectively sought to raise ₹3,081 crore from primary markets, led by major issues like EAAA India Alternatives, SFC Environmental, and BLS Polymers.

Private Equity & Funding Updates:

- Delhi-NCR-based manufacturing platform CapGrid secured ₹50 crore in Pre-Series B funding at a ₹430 crore valuation. The capital will fuel expansion into the drone sector and deepen precision component manufacturing capabilities.
- Delhi-NCR-based D2C beauty startup Numour is in advanced discussions to raise $3.1 million in funding. The round is expected to be led by the Marico family office, Sharrp Ventures.
- Indian startups raised over $132 million across multiple funding deals, spanning early-stage and growth rounds. Prominent deals included investments in brain games startup Matiks, Cent, and several deeptech venture ecosystems.
- Smart home appliance maker upliance.ai is negotiating to raise $3 million to $4 million. The new capital will support international market expansion and research and development.
- Science-led nutrition brand Ace Blend raised $9.91 million in Series A2 funding led by 3one4 Capital and Fireside Ventures. The startup targets ₹250–₹300 crore annual recurring revenue within 12–18 months.
- Esports platform Let's Game Now raised ₹30 crore co-led by Anand Mahindra and Bestvantage Investments. Capital will develop the Indian Super Gaming League to build an IPL-style franchise esports setup.

- BITS Pilani alumni-founded Broccoli AI raised $52 million led by Vinod Khosla's Khosla Ventures. The startup provides specialized artificial intelligence workflow automation tools designed for home-service contractors and trade workers.
- Wellbeing Nutrition founders invested an undisclosed sum in Chennai-based skincare brand CHOSEN. The backing follows pharmaceutical major USV valuation of Wellbeing Nutrition at ₹1,583 crore in recent strategic dealmaking.
- Pune-based mental health chain Jagruti raised ₹28 crore from single-speciality healthcare fund Alkemi Growth Capital. Funds will expand footprint to over 40 centres and 4,000 beds across Indian cities.
- IIT Madras-incubated deeptech startup Viridian Ingni Propulsion raised ₹1.47 crore pre-seed funding led by Inflection Point Ventures. The startup develops specialised electric motors, controllers, and firmware for electric vehicles and robotics.
- Bengaluru-based social gaming startup Matiks secured $10 million in pre-Series A funding led by General Catalyst. Capital will accelerate expansion in the US market for brain and logic games.
- Fashion accessories startup Qiroko raised ₹1.5 crore in institutional funding led by ISV Capital. The one-year-old brand will deploy funds to scale up offline retail distribution and enhance product offerings.
- AI-powered electronics design agent CopperPilot raised $390,000 in pre-seed funding led by Neon Fund. The capital will advance artificial intelligence systems automating printed circuit board and hardware engineering workflows.
- Mumbai-based healthtech startup Docterz raised ₹5 crore from 35 investors, including 20 practicing doctors. Funds will expand clinical artificial intelligence tools and hospital management software across small and mid-sized clinics.
- Interactive trivia app dubdub raised $1.3 million in seed funding led by 3one4 Capital, Antler, and Stellaris. Having crossed 20,000 downloads in seven months, it turns video feeds into playable quizzes.



Business & Economic Updates:

- India's foreign exchange reserves declined $1.27 billion to $719.75 billion for the seventh consecutive week ended October 23. A $2.65 billion fall in gold valuation offset a $1.36 billion gain in foreign currency assets.
- NITI Aayog plans to organize a national leadership workshop for senior bureaucrats on November 17. The initiative will focus on governance lessons from key public missions and building a future-ready civil service.
- SEBI put its cybersecurity team on high alert following a code execution cyberattack on its SMARTs portal on October 26. The regulator thwarted the breach, confirming no personal investor data was compromised.
- Union Minister Piyush Goyal stated India's trade pacts will open preferential access to markets with an aggregate GDP of $85 trillion. He urged domestic traders to expand globally beyond the home market.
- RBI data revealed SCB advances against fixed deposits, including FCNR(B) deposits, surged 53.3% year-on-year to ₹2.17 trillion as of September 30. Overall bank credit expanded 19.4% to ₹229.95 trillion.
- Central government fiscal deficit widened to ₹7.14 lakh crore, reaching 42.1% of the annual FY27 target in H1. Higher subsidy spending and slowing net tax collections drove the deficit expansion.
- Odisha is expanding its electronics ecosystem with five semiconductor and advanced packaging projects worth over $4 billion. Two of the approved projects fall under the India Semiconductor Mission initiative.



- SEBI imposed a ₹1 crore penalty on depository CDSL for multiple operational and regulatory lapses. Flaws were identified in pledge rejection communications, cybersecurity controls, vulnerability patching, and disaster recovery drills.
- Finance Minister Nirmala Sitharaman cited World Bank data showing 496 million Indians rose above the $4.20-a-day poverty line between 2011-12 and 2023-24, reiterating the government's commitment to inclusive economic growth.
- The government revised fuel levies by increasing the windfall tax on diesel export duty by ₹3 per litre and raising aviation turbine fuel levies by 50 paise per litre, while scrapping petrol duties completely.
- SEBI barred EKI Energy Services for two months and MD Manish Dabkara for 12 months over ₹197.04 crore revenue misstatements and ₹26.34 crore fund diversion, imposing total penalties of ₹88 lakh on entities.
- The Centre released an additional ₹1.09-trillion tax devolution instalment to state governments in October to accelerate capital expenditure and support state-level developmental spending during the peak festive quarter.
- The Centre formed a specialized inter-ministerial panel to streamline administrative procedures and boost the adoption of the RELIEF scheme, helping exporters mitigate supply chain bottlenecks and rising global shipping expenses.
- SEBI Chairman stated the regulator is focused on making capital markets more accessible, efficient, and resilient by simplifying compliance norms, expanding market participation, and strengthening investor protection framework across market segments.
- UK Minister called for fast-tracking healthcare innovation partnerships with India, emphasizing streamlined regulatory approvals, joint clinical trials, and rapid adoption of digital medical technologies between both nations.
- India's crude oil imports reached a record high in October as domestic refiners ramped up processing capacity and secured discounted spot cargoes ahead of seasonal demand spikes and winter fuel requirements.
- Reliance Industries expanded fuel exports to new geographic territories, mitigating Middle East crisis disruptions. Increased flexibility in crude sourcing and product placement enabled the refinery complex to capture higher processing margins.
- CBDT tightened merger and dissolution rules for charitable trusts under Section 12AB. Moving forward, structural combinations will trigger stricter asset tax assessments unless specific non-profit compliance criteria are strictly fulfilled.
- SEBI is preparing to review regulatory norms governing foreign institutional investors amid record portfolio capital outflows. Proposed measures aim to streamline registration frameworks, reduce operational friction, and enhance market stability.

- ISRO successfully launched the NVS-03 satellite, expanding and enhancing the capabilities of India's NavIC navigation system. The payload strengthens regional positioning accuracy, timing precision, and civilian signal availability.
- Union Home Minister Amit Shah highlighted Sardar Vallabhbhai Patel's historic integration of 562 princely states into unified India within 1,218 days, emphasizing foundational national unity during Rashtriya Ekta Diwas celebrations.

Geopolitical Updates:

- External Affairs Minister S. Jaishankar emphasised deepening Quad cooperation in clean energy supply chains, critical technologies, and maritime security to ensure free, open, and resilient maritime trade channels across the Indo-Pacific region.
- Prime Minister Narendra Modi urged citizens to stay united against internal and external forces attempting to divide the nation along social lines, reaffirming national integrity as essential for sustainable socio-economic development.
- External Affairs Minister S. Jaishankar warned that global energy sanctions and maritime chokepoints are being weaponized to hold prices hostage, calling for transparent energy markets and secure, unhindered international navigation corridors.
- The 30-year Ganga Water Sharing Treaty between India and Bangladesh approaches expiration on December 12. Bilateral renewal talks await the Bangladesh Prime Minister's official visit to settle technical and water-allocation terms.

"Term of the day"

Clearing Corporation: A clearing corporation is a SEBI-recognised entity responsible for clearing and settling trades executed on a stock exchange. It acts as a central counterparty (CCP), becoming the buyer to every seller and the seller to every buyer, thereby eliminating direct counterparty risk.

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