

Vol. No. 476

DAILY REPORTER

INDIA IPO®

Sunday, 25-10-2026

INDIA IPO®

★ IPO ★ AI ★ Markets ★ Economy ★ World Updates ★

"Well done is better than well said"

Benjamin Franklin

Regd. Office: 808, 8th Floor, D-Mall, Netaji Subhash Place, Pitampura, Delhi-110034
Mob. +91-74283-37280, Email: info@indiaipo.in, Website: www.indiaipo.in

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By
India IPO

FII/DII Activity (in ₹crores)	
FII (Cash)	887.65
DII (Cash)	3,235.36
FII (Index Futures)	-36.35
FII (Index Options)	12,360.54
FII (Stock Futures)	186.69
FII (Stock Options)	2,431.16

Global Market Snapshot		(%)
Dow Jones	52,215.16	(0.00)
S&P 500	7,623.68	(0.00)
Nasdaq	25,955.34	(0.00)
Gift Nifty	22,535.50	(0.00)
Nikkei 225	62,693.16	(0.00)
Hang Seng	23,093.37	(0.00)

Macro Data		(%)
Brent Crude	116.93	(0.00)
Gold	142,490.00	(0.00)
Silver	196,570.00	(0.00)
Dollar Index	101.6	(0.00)
USD/INR	94.95	(0.00)
India 10Y Bond Yield	7.473	(0.00)
US 10Y Bond Yield	4.988	(0.00)

Indian Market		(%)
BSE Sensex	73,123.83	(0.00)
NIFTY 50	22,600.00	(0.00)
BSE SENSEX 50	23,757.00	(0.00)
NIFTY NEXT 50	65,828.60	(0.00)
BSE SENSEX Next 50	79,558.00	(0.00)
NIFTY BANK	54,287.00	(0.00)
BSE BANKEX	61,087.00	(0.00)
NIFTY FINANCIAL SERVICES	24,403.00	(0.00)
BSE Financial Services	11,584.00	(0.00)
NIFTY MIDCAP SELECT	13,033.00	(0.00)
BSE MidCap Select	16,633.00	(0.00)
India VIX	16.86	(0.00)

Note: Change % shown as 0.00% indicates the market was closed and no trading activity took place.

Recent IPO Updates:

- Jio Platforms' ₹30,213 crore IPO attracted bids worth over ₹4.9 lakh crore for the public issue, with total demand including anchor investors exceeding ₹7.4 lakh crore. It received a record 1.39 crore applications, becoming the world's first IPO to cross the one-crore application mark, and closed at 22.19 times subscription.
- EAAA India Alternatives secured ₹360 crore from anchor investors ahead of its IPO, strengthening the institutional participation ahead of the public issue.
- Five mainboard IPOs are scheduled during October 26–November 1, alongside two IPO allotments due on October 26, keeping the primary market active heading into November.
- SK Hynix has shelved plans for a US listing of its memory-chip subsidiary Solidigm, reconsidering the timing of a potential listing amid evolving market conditions.

Private Equity & Funding Updates:

- SpectraGaze Systems raised ₹3.7 crore in a seed round led by GVFL to develop indigenous infrared detectors, expand its engineering team and strengthen its space and defence imaging technology.
- Amaha is raising ₹100 crore, including ₹90 crore in equity and ₹10 crore in debt, backed by Rainmatter, Fireside Ventures, Lightbox and others to expand mental health hospitals, clinics and clinical teams.
- Firstwork raised $15 million in a Series A round led by Earlybird Venture Capital, taking total funding to $20 million, to expand its AI-powered frontline workforce onboarding platform and grow in the US and Europe.
- Blacksmith raised $66 million in a Series C round led by Sequoia Capital at a $1 billion valuation, taking total funding to approximately $125 million to expand its AI code-testing infrastructure and computing capacity.

Business & Economic Updates:

- Indian companies are offering employees more generous Diwali gifts than multinationals, with festive bonuses, gifts and cash rewards becoming increasingly common across domestic firms.
- SEBI plans graded compliance for stockbrokers, alongside short-selling reviews, bond-market reforms, safeguards against trading-terminal misuse and responsible AI guidelines.
- Midcap and smallcap stocks face heavy selling pressure in October, with BSE Midcap and Smallcap indices declining 6% and 8.87%, respectively.
- The government has issued 110 million farmer IDs linked to land records, covering over 75% of operational landholdings and improving access to schemes, credit and agricultural services.
- Scotland's whisky industry challenges India's 75% tariff on bulk Scotch imports, arguing it conflicts with commitments under the India–UK trade agreement.
- FICCI seeks greater Dutch investment in Indian manufacturing and technology, promoting joint ventures, supplier development, research partnerships, and supply chain collaboration.
- Adani Wind secured 696.2 MW of turbine orders from five independent power producers, expanding its customer base and strengthening its position in India's wind-energy manufacturing market.
- Chinese smartphone brands' share of India's market fell to an eight-year low of 67–68% in July–September 2026, as rising memory chip costs prompted brands to cut back on budget models, benefiting Indian manufacturers and premium rivals.
- NSE chief Ashishkumar Chauhan urged the creation of an industry task force to strengthen cybersecurity, address AI-driven hacking risks and protect India's expanding capital markets.

Geopolitical Updates:

- Narendra Modi and Vladimir Putin aim to increase bilateral trade to $100 billion by 2030, targeting $50 billion in two-way investment and expanded workforce cooperation.
- German companies plan to double or triple their India growth over three to five years, exploring manufacturing, research, technology partnerships and skilled talent development.
- India has reimposed anti-dumping duties of 460-681 per tonne on specified Chinese titanium dioxide imports for five years to protect domestic manufacturers from dumped imports.
- French police deployed tear gas as nationwide protests intensified, mobilising 70,000 personnel amid fears of violence, rising living costs and political tensions ahead of elections.

- US President Donald Trump claimed Operation Sindoor helped prevent escalation between India and Pakistan, reiterating his mediation claims, which India has repeatedly rejected.
- US President Donald Trump indicated another military operation against Iran remains possible, while Tehran warned against US military ships entering the Persian Gulf and threatened retaliation.
- US administrations under Biden and Trump repeatedly asked SpaceX to activate or disable Starlink services in several countries, highlighting Washington's reliance on private satellite networks for foreign policy.
- Saudi Arabia briefly issued potential-danger alerts for Mecca, Jeddah and other western areas following reported missile threats, as regional hostilities involving Yemen's Houthis continued.
- US intelligence chief Jay Clayton warned that Iran has significantly increased efforts to target Americans across West Asia and beyond, prompting heightened security concerns and embassy precautions.



"Term of the day"

Limit Order: A Limit Order is an instruction to buy or sell a security at a specified price or a more favourable one. A buy limit order is executed only at the specified price or lower, while a sell limit order is executed only at the specified price or higher.

Disclaimer

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