Vol. No. 453



DAILY REPORTER

INDIA IPO®

Friday, 02-10-2026

INDIA IPO®

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Michael LeBoeuf

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By
India IPO

FII/DII Activity (in ₹crores)	
FII (Cash)	-9,484.22
DII (Cash)	10,041.84
FII (Index Futures)	-3,955.86
FII (Index Options)	5,013.67
FII (Stock Futures)	2,569.05
FII (Stock Options)	362.70

Global Market Snapshot		(%)
Dow Jones	50,926.56	(0.04)
S&P 500	7,666.45	(0.19)
Nasdaq	26,871.60	(0.04)
Gift Nifty	22,491.00	(-0.73)
Nikkei 225	68,237.43	(0.42)
Hang Seng	23,974.70	(-2.59)

Macro Data		(%)
Brent Crude	102.31	(4.37)
Gold	150,540.00	(0.92)
Silver	226,570.00	(1.21)
Dollar Index	101.88	(0.68)
USD/INR	96.3	(0.33)
India 10Y Bond Yield	7.209	(0.35)
US 10Y Bond Yield	5.238	(-1.10)

Indian Market		(%)
BSE Sensex	71,909.70	(-0.79)
NIFTY 50	22,421.95	(-0.88)
BSE SENSEX 50	23,550.00	(-0.93)
NIFTY NEXT 50	68,981.00	(-1.10)
BSE SENSEX Next 50	82,180.00	(-0.99)
NIFTY BANK	54,451.00	(-0.33)
BSE BANKEX	61,356.00	(-0.60)
NIFTY FINANCIAL SERVICES	24,556.00	(-0.38)
BSE Financial Services	11,758.00	(-0.62)
NIFTY MIDCAP SELECT	13,563.00	(-1.22)
BSE MidCap Select	17,418.00	(-0.72)
India VIX	14.45	(7.12)

Note: Change % shown as 0.00% indicates the market was closed and no trading activity took place.

Recent IPO Updates:

- Anarock Property Consultants filed draft papers with SEBI for a ₹1,000 crore IPO, comprising a ₹550 crore fresh issue and a ₹450 crore OFS.
- Kataline Limited submitted its DRHP to SEBI for an IPO offering 43 lakh fresh equity shares alongside an equal 43 lakh share Offer for Sale.
- Sarva Foam Industries readies its IPO featuring up to 54 lakh fresh equity shares and an OFS of up to 13.50 lakh shares.
- Pioneer Fabricators filed a DRHP with SEBI for a ₹190 crore IPO, consisting entirely of a fresh issue to fund expansion and working capital.
- Vishakha Renewables filed draft prospectus papers with SEBI for a ₹1,250 crore ($149 million) IPO, featuring fresh issues and promoter OFS portions.
- Carlsberg India secured SEBI approval for its ₹6,600 crore ($790 million) IPO, comprising fresh issue equity shares and an offer for sale by existing shareholders.
- Jio Platforms entered the final stages of launching its mega IPO after successfully concluding worldwide investor roadshows across major financial centers.
- IPO fundraising reached a record ₹1 lakh crore in H1 FY27, supported by strong domestic liquidity and companies accelerating previously deferred offerings, marking a 35% surge from ₹69,533 crore in H1 FY26.
- Shakti Infra Projects Limited filed its DRHP for an IPO of up to 37.76 lakh equity shares, consisting entirely of a fresh issue with no OFS component.
- ITWings Infosystem Limited filed its DRHP for an IPO of up to 42.92 lakh equity shares, consisting entirely of a fresh issue with no OFS component.
- Bon Bon Ventures Limited filed for an IPO of up to 34.56 lakh equity shares, comprising a fresh issue of 31.00 lakh shares and an OFS of up to 3.56 lakh shares.

- Hyrefox Consultants Limited filed its DRHP for an IPO consisting entirely of a fresh issue of up to 31.00 lakh equity shares, with no OFS component.
- Grace Renewable Energy Limited filed its DRHP for an IPO of up to 1.12 crore shares, comprising 84.15 lakh fresh shares and an OFS of up to 27.85 lakh shares.
- Madhavaa Crafts Limited filed its DRHP for an IPO consisting entirely of a fresh issue of up to 31.00 lakh equity shares, with no OFS component.
- Sabari Constructions Technologies Limited filed its DRHP for an IPO consisting entirely of a fresh issue of up to 63.00 lakh equity shares, with no OFS component.
- PES Installations Limited filed its DRHP for an IPO of up to 82.78 lakh shares, comprising 57.94 lakh fresh shares and an OFS of up to 24.83 lakh shares.
- Anil Fashions Limited filed its Draft Prospectus for an IPO consisting entirely of a fresh issue of up to 68.02 lakh equity shares, with no OFS component.
- Rudra Green Ship Recycling Limited filed its DRHP for an IPO consisting entirely of a fresh issue of up to 1.90 crore equity shares, with no OFS component.
- Rysa Infratech Limited filed its DRHP for an IPO consisting entirely of a fresh issue of up to 66.00 lakh equity shares, with no OFS component.
- Gorantla Geosynthetics Limited filed its DRHP for an IPO consisting entirely of a fresh issue of up to 40.00 lakh equity shares, with no OFS component.
- Ace Furnaces Limited filed its DRHP for an IPO of up to 27.20 lakh equity shares, comprising a fresh issue and offer for sale.



- Oremet Alloys and Castings Limited filed its DRHP for an IPO of up to 41.30 lakh equity shares, comprising a fresh issue and offer for sale.
- Raj Polypack proposes an IPO of up to 20 lakh equity shares, with the final issue size to be determined based on the issue price.
- R.K. Fashion Accessories proposes an SME IPO of 42.67 lakh equity shares, entirely through a fresh issue, aggregating up to ₹34.99 crore.
- INOX Air Products proposes an IPO of up to 77.16 lakh equity shares, with the final issue size to be determined based on the offer price.
- Abacus Lifestyle Brands proposes an SME IPO of up to 64.73 lakh equity shares through a fresh issue, with the final issue size to be determined.
- Soleos Energy proposes an IPO of up to 2 crore equity shares, with the final issue size and structure subject to the applicable offer terms and pricing.
- Suntek Axpress India Limited filed its DRHP for an IPO of up to 36.24 lakh equity shares.
- Vinir Engineering Limited filed its DRHP for an IPO of up to 71 lakh equity shares, comprising a fresh issue.
- Tanvi Exports India Limited filed its DRHP for an IPO of up to 71.60 lakh equity shares, comprising 35.80 lakh fresh shares and 35.80 lakh shares through OFS.
- Sunil Gold India Limited filed its DRHP for an IPO of up to 26 lakh equity shares, comprising 21 lakh fresh shares and 5 lakh shares through OFS.
- Sceptre Medical (India) Limited filed its DRHP for an IPO of up to 69 lakh equity shares, comprising 56 lakh fresh shares and 13 lakh shares through OFS.
- LGC Engineering Limited filed its DRHP for an IPO of 23.22 lakh equity shares, comprising 19.72 lakh fresh shares and 3.50 lakh shares through OFS.
- NNT Developers Limited filed its DRHP for an IPO of up to 1.72 crore equity shares.
- Vetrivel Explosives Limited filed its DRHP for an IPO of up to 61 lakh equity shares.
- AITMC Ventures Limited filed its updated DRHP for an IPO of up to 3.50 crore equity shares.
- Grandmaa International Limited filed its DRHP for an IPO of up to 41.46 lakh equity shares.
- Laser Technologies Limited filed its DRHP for an IPO of up to 1.07 crore equity shares, comprising a fresh issue.
- Weldor CNC Machines Limited filed its DRHP for an IPO of up to 23.30 lakh equity shares.

P.E. & Funding Updates:

- Simple Energy raised ₹1,750 crore in Series C funding led by Dr. A. Velumani's Family Office, with participation from founders and other investors, to scale manufacturing, distribution, R&D and hiring.
- Vytalyou raised ₹9 crore in pre-Series A funding from Chetan Jain and Ratan Jain at a ₹33 crore valuation, to expand its doctor-led longevity clinic network across Mumbai.
- Prodoc AI raised an undisclosed seed round led by Dr. A. Velumani's Family Office, with participation from existing users, to expand its Agentic AI capabilities and hospital-system integrations.
- Bharat Housing Network raised ₹47 crore through green bonds from Symbiotics to finance rooftop solar, electric mobility and clean-tech MSMEs through its NBFC arm.
- Zaperon raised ₹7 crore in seed funding led by Inflection Point Ventures to advance its cybersecurity platform, launch enterprise-grade AI security frameworks and expand across India and the US.
- Seeds Fincap raised over ₹100 crore in Series B funding led by the Michael & Susan Dell Foundation, with participation from existing and new investors, to expand its lending network.

Business & Economic Updates:

- UPI processed over 200 billion transactions in 9 months, yet providers face potential 0.4% MDR implementation on merchant transactions above ₹2,000, currently under Supreme Court review.
- Piyush Goyal met United States Trade Representative Jamieson Greer in Milwaukee to advance talks for an early interim bilateral trade pact, improving market access for Indian exporters.
- India's Finance Ministry projected Q2 GDP growth at 7.3%, citing resilient industrial activity while warning that elevated crude oil prices and trade friction pose risks.
- India's power demand surged 11% in September to a peak of 269 GW, driving power plant coal inventories down to 19.2 million tonnes, 64% below normative requirement levels.
- Union Minister Hardeep Singh Puri launched the ₹23,731 crore GOBARdhan scheme to expand India's compressed biogas output 10-fold by FY 2035–36.
- Indian refiners altered procurement tactics by chartering tankers directly through the Strait of Hormuz, maintaining steady crude oil supply while reducing freight costs.

- India's primary markets raised record funds in September 2026 despite the benchmark Nifty 50 dropping 6%, driven by strong domestic liquidity and institutional demand.
- Indian firms raised a record $25 billion (₹2.43 lakh crore) through equity offerings in H1 FY27, defying secondary market weakness led by large initial public issues.
- Sindhuja Microcredit raised ₹100 crore ($12 million) through non-convertible debentures, supporting its expanded assets under management of ₹1,059 crore despite broader microfinance sector contraction.
- Indian commercial banks incurred $500 million in foreign exchange trading losses after RBI imposed strict $100 million net open position limits, forcing rapid balance sheet unwinding.
- Indus Towers is expanding operations across key African telecom markets, targeting high-growth regions like Nigeria, Uganda, and Zambia to drive its next international growth phase.
- The central government reduced sugar stockholding limits for traders to 1,000 quintals until November 30 to prevent hoarding, despite a 15% price decline since August.
- SEBI upgraded its document verification system by adding mandatory subject details to online checks, curbing fraudulent notices and unauthorised communications issued in its name.
- RBI relaxed norms allowing mutual funds, pension funds, and insurance firms to secure one-time approval to raise total aggregate bank shareholding up to 10% without repeat filings.



- SEBI issued a directive mandating all stockbrokers to display standardised investor awareness messages and risk disclosures on their trading apps and websites starting November 1.
- India's HSBC Manufacturing PMI increased to 55.1 in September from 54.7 in August, reaching a 7-month high on the back of accelerated output and expanding domestic demand.
- Global bond yields surged, with US 10-year Treasury yields reaching 5.34%, their highest since 2002, amid inflation concerns, rising borrowing costs and economic uncertainty worldwide.
- India's September GST collections rose 14.7% year-on-year to ₹2.04 lakh crore, driven largely by stronger import revenues, while domestic collections grew more moderately during September.
- Passenger vehicle sales rose 21.4% year-on-year in September, led by Maruti Suzuki, Tata Motors, Mahindra and Hyundai, as festive demand and GST changes supported recovery.
- Two-wheeler sales strengthened in September, with Hero MotoCorp, Honda, TVS Motor and Royal Enfield posting growth, while Bajaj Auto recorded a decline amid improving demand.
- Office leasing across India's top nine cities reached a record 66.4 million square feet during January-September, driven by stronger demand and expanding Global Capability Centres.
- Adani Green Energy expanded operational battery storage capacity to 6.63 GWh, nearing its FY27 target, while pursuing 50 GWh capacity and pumped-storage projects nationwide further.
- Sensex and Nifty recorded their longest weekly losing streak in 25 years consecutively, pressured by foreign outflows, rising yields, commodity concerns and weakness across sectors.
- The rupee weakened to a two-month low of 96.31 per dollar as global bond yields and oil prices rose, intensifying pressure from foreign portfolio outflows.
- UPI transaction volumes rose 22.6% year-on-year to 24.07 billion in September, while value increased 18% to ₹29.37 lakh crore, with daily transactions surpassing 800 million.
- West Asian suppliers increased their share of India's crude imports to 39.5% in September, while Russian imports declined amid shifting supply patterns.
- PFRDA plans to add 20–30 million NPS subscribers over two years through Tatkal, enabling account opening directly via UPI using existing bank KYC.

- Textile MSMEs are seeking government support to leverage free trade agreements, particularly for overseas market access, compliance, sustainability standards and overcoming non-tariff barriers.
- Accenture raised FY27 revenue-growth guidance to 3–6% after Q4 revenue and bookings exceeded estimates, reflecting strong demand for AI-led digital transformation services.
- India's large-cap IT firms may report weak-to-stable Q2 FY27 growth, with HCLTech expected to lead while Infosys, TCS and Wipro face modest growth.
- GST collections rose 11.6% in H1 FY27 to ₹12.46 lakh crore, driven by a 27% surge in import taxes, reflecting stronger manufacturing demand and imports.
- Passenger vehicle sales surged 30.2% to 21.2 million units in H1 FY27, supported by lower taxes, affordability, SUV demand and new model launches.
- FPIs sold ₹1.30 lakh crore from Indian equities in H1 FY27, while DIIs invested ₹3.94 lakh crore, cushioning foreign selling and supporting markets.
- New project announcements declined 6% year-on-year to ₹30 lakh crore in H1 FY27, while Q2 weakness and stalled projects indicated slowing investment momentum.



Geopolitical Updates:

- Prime Minister Narendra Modi praised Captain Smit Machchhar for valiantly overpowering his attacker on a flydubai flight to Tel Aviv, preventing a severe aviation terror catastrophe.
- Swiss President Guy Parmelin will undertake an official visit to India from October 5 to 7 to mark the first anniversary of the India-EFTA trade agreement.
- The National Investigation Agency arrested UAE-deported operative Harwinder Kumar for funding, supplying weapons, and organizing the targeted 2024 killing of VHP leader Vikas Prabhakar.
- US President Donald Trump announced plans for $200 billion of South Korean investment, including nuclear plants, LNG, gas power and data centres across America under agreements.
- US President Donald Trump warned of renewed strikes against Iran after midterms, citing stalled diplomacy and ongoing uncertainty surrounding negotiations and military action in coming months.
- Iran is preparing stronger retaliation plans if attacked by the US, while continuing diplomatic efforts; officials reportedly see negotiations as unlikely to resolve tensions soon.
- US Trade Representative Jamieson Greer urged G20 economies to address coercive food-trade practices, industrial overcapacity and trade distortions while supporting critical supply chains and manufacturing.

"Term of the day"

Open Outcry: Open outcry is a traditional trading method where brokers physically gather on an exchange floor, using verbal bids, offers and hand signals to execute trades in real time.

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