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DAILY REPORTER





Friday, 11-09-2026

★ IPO ★ AI ★ Markets ★ Economy ★ World Updates ★

"I never dreamed about success,
I worked for it"
Jack Welch

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By
India IPO

FII/DII Activity (in ₹crores)	
FII (Cash)	-438.24
DII (Cash)	1,025.85
FII (Index Futures)	-857.42
FII (Index Options)	4,132.19
FII (Stock Futures)	-1,629.44
FII (Stock Options)	4.54

Global Market Snapshot		(%)
Dow Jones	52,064.10	(-0.60)
S&P 500	7,591.70	(-0.58)
Nasdaq	26,081.72	(-0.65)
Gift Nifty	23,326.50	(-0.39)
Nikkei 225	63,501.27	(-1.60)
Hang Seng	24,607.02	(-1.42)

Macro Data		(%)
Brent Crude	108.94	(7.66)
Gold	152,770.00	(-0.99)
Silver	233,600.00	(-4.27)
Dollar Index	99.045	(0.33)
INR/USD	95.68	(0.56)
India 10Y Bond Yield	6.981	(0.37)
US 10Y Bond Yield	4.965	(2.37)

Indian Market		(%)
BSE Sensex	74,902.59	(0.19)
NIFTY 50	23,477.80	(0.20)
BSE SENSEX 50	24,646.00	(0.15)
NIFTY NEXT 50	72,531.00	(-0.44)
BSE SENSEX Next 50	86,924.00	(-0.25)
NIFTY BANK	56,472.00	(0.31)
BSE BANKEX	63,964.00	(0.36)
NIFTY FINANCIAL SERVICES	25,520.00	(0.56)
BSE Financial Services	12,303.00	(0.35)
NIFTY MIDCAP SELECT	14,528.00	(-0.52)
BSE MidCap Select	18,713.63	(-0.34)
India VIX	11.8	(-1.01)

Note: Change % shown as 0.00% indicates the market was closed and no trading activity took place.

Recent IPO Updates:

- NSE's IPO is an OFS of up to 12.644 crore shares, priced at ₹1,700–1,785, aggregating ₹22,569.54 crore; bidding opens September 17 and closes September 21, 2026.
- Spectraa Technology Solutions has launched a ₹41.02 crore IPO, comprising ₹32.85 crore fresh issue and ₹8.17 crore OFS; opens September 17 and closes September 21, 2026.
- Knack Global, a Carlyle-backed company, has filed preliminary IPO papers with SEBI through the confidential pre-filing route, keeping draft offer documents private during regulatory review.
- India's primary market momentum signals that total IPO capital raising could top ₹1 lakh crore again this fiscal year. Strong institutional participation, robust retail demand and high DRHP filings with SEBI drive the pipeline.

P.E. & Funding Updates:

- Marmalade, the startup behind Brightside Craft Whiskey, raised ₹6 crore in an early-stage round from founders, operators and strategic investors to expand its spirits brands.
- 10-minute food delivery startup Swish raised $24 million from Bertelsmann India Investments, Accel, Bain Capital Ventures and Hara Global to expand its kitchen and delivery network.
- Uber invested $10 million (₹96 crore) in fleet-management startup Carrum Mobility's Series B, valuing it at about ₹1,600 crore post-money and supporting expansion across India.
- AI-powered healthcare safety platform Graph AI raised $13.3 million in a Series A funding round led by Insight Partners. The capital will accelerate global expansion across US and European markets and enhance automated pharmacovigilance software.

Business & Economic Updates:

- IPO-bound Yotta Data Services plans a $12 billion next-gen Nvidia GPU order to boost AI cloud capabilities. The expansion includes deploying 40,000 GB300 and Vera Rubin chips across its upcoming data centers.
- SEBI plans to implement a global regulatory AI toolkit to strengthen AI governance, risk management and compliance across securities-market entities, Chairman Tuhin Kanta Pandey said.
- Oil prices jumped 5% to $107 a barrel, as attacks on shipping lanes raised concerns over supply disruptions and threatened renewed US-Iran tensions.
- Saudi Arabia's crude output has fallen to its lowest level since 1990, after production plunged amid the kingdom's dispute with the US and Iran.
- ECB raised its policy rate to 2.50% and lifted its 2026 inflation forecast to 3%, citing persistent price pressures and economic uncertainty.
- EV adoption across BRICS+ economies remains subsidy-driven, with India recording 2.37 million electric two-wheeler registrations by August 2026 amid changing incentives.
- Government may rethink tougher food-label rules after Supreme Court scrutiny, with FSSAI's proposed warnings targeting products high in sugar, salt or saturated fat.
- The government amended e-commerce rules to curb price manipulation and dark patterns, requiring platforms to disclose price reductions, sponsored listings and other key consumer information.
- India's telecom revenue is projected to grow 12–14% in FY27, supported by tariff hikes, continued premiumisation and stronger average revenue per user.



- Apple raised iPhone prices in India by up to ₹30,000 as new models launched, with older iPhones becoming costlier amid higher component and import costs.
- Insolvency regulator IBBI has tightened scrutiny against fraud, directing insolvency professionals to report suspicious cases and strengthening checks on related-party transactions and misconduct.
- India's GLP-1 market is projected to quadruple from ₹4,000 crore in FY27 to ₹15,700 crore by FY32, driven by rising diabetes and obesity treatment demand.
- India's reservoir storage improved marginally to 70.6% of capacity, though levels remain below last year in several regions and below the 10-year average nationally.
- Lupin expects US tariffs of 100–200% on generic drugs to pressure prices, while shifting manufacturing to the US could require significant investment and raise costs.
- India's power demand rose 12.8% year-on-year in August to 169 billion units, driven by stronger cooling demand, while peak demand reached 258 GW.
- Vodafone Idea is rebuilding investor confidence through a renewed brand campaign and ₹9,000-crore capex orders, following ₹6,400 crore raised via fund-based and non-fund-based facilities.
- Indian airlines are cutting capacity on select routes, with domestic scheduled capacity falling 5.6% year-on-year, while Mumbai–Delhi and Pune routes continue witnessing strong demand.
- TRAI has removed the 12-minute hourly TV advertising cap, allowing broadcasters greater flexibility to monetise commercial inventory while maintaining overall advertising-time and subscriber-interest safeguards.
- UIDAI plans to take Aadhaar global, exploring international use for resident and overseas citizen authentication while promoting Aadhaar-based digital KYC and customer onboarding.
- SEBI announced the successful launch of 'Demat 2.0', a project focused on modernising dematerialisation and tokenisation of corporate bonds.
- HDFC Bank won seven Bahrain cases against claims exceeding ₹1 billion, after the Bahrain High Court rejected allegations related to investment and credit decisions.
- Canara Bank plans to raise up to ₹4,500 crore through Basel III-compliant AT-1 bonds, strengthening its capital position and supporting business growth.
- Retail investors pushed monthly SIP contributions to a record ₹32,297 crore in August, while SIP accounts crossed 100 million and mutual fund AUM reached ₹79.12 lakh crore.

- The 18th BRICS Summit in New Delhi places West Asia tensions, energy corridor security, and bilateral Modi-Xi talks at its core. Member states are pursuing sustainable aviation fuel markets, reduced non-tariff barriers, simplified cross-border payments, and a more predictable Indian trade regime to accelerate regional economic cooperation.
- India has ordered domestic refiners to boost LPG output targets to 63,810 tonnes daily. The decision expands storage and transport infrastructure to safeguard national cooking-gas supplies against Middle East geopolitical supply disruptions.
- RBI will conduct a 26-day Variable Rate Reverse Repo (VRRR) auction today to absorb surplus liquidity from the banking system. The central bank continues fine-tuning monetary operations to maintain overnight money market rate stability.
- Indian oil refiners are modernizing leadership strategies while testing new energy waters. Companies are diversifying into green hydrogen, EV charging networks and petrochemical expansion to balance traditional fossil fuel refining with long-term net-zero goals.
- India's new-age digital economy is projected to hit $300 billion by FY31. Rapid expansion in fintech, e-commerce, digital public infrastructure and SaaS adoption continues driving tech ecosystem revenue growth across urban and tier-2 markets.
- Delhi Police deployed 15,000 personnel and over 500 CCTV cameras across New Delhi for the 18th BRICS Summit. Multi-layered security, facial recognition systems and strict traffic advisories ensure safe movement for visiting world leaders.
- Private equity and venture capital investments in Indian startups and growth-stage firms show renewed momentum. Capital inflows focus heavily on enterprise software, clean energy transition, deep-tech innovation and consumer tech sector expansions.



- SBI expects foreign currency non-resident (FCNR) deposit inflows to hit the Indian market within 3-4 months. The capital influx will strengthen domestic banking liquidity and help mitigate foreign exchange fluctuations amid shifting global macroeconomic trends.
- An SBI-led banking consortium will extend $3.5 billion in debt financing to Vodafone Idea (Vi). The massive credit facility will support network infrastructure upgrades, 5G rollouts and vendor payments to strengthen operations.
- Haryana has emerged as the leading state in informal-sector productivity, boasting seven of India's top 50 most productive districts. High enterprise performance in manufacturing, logistics, and retail trade drives economic output across these key regional hubs.
- Odisha secured over ₹8,417 crore in investment intents on Day 2 of its UAE business outreach program. The investments target green energy, logistics, and infrastructure projects, generating over 14,000 new employment opportunities across the state.
- RBI Governor emphasized that fintech companies must treat customer data as a strict fiduciary responsibility. Regulatory oversight will prioritize consumer protection, strong cybersecurity protocols, transparent algorithmic practices, and ethical usage of personal financial information.
- The SEBI Chairperson noted that initial liquidity issues with the Consolidated Audit Trail (CAS) system are common across global markets. The regulator is actively optimizing market infrastructure to enhance real-time transaction reporting and ensure seamless market operations.
- Former Economic Advisor Nitin Desai noted that the foundational ideas behind India's 1991 economic reforms began emerging as early as the late 1970s. He emphasized that current economic priorities must shift toward expanding manufacturing to create sustainable employment.
- PFRDA has formed an expert committee to design a guaranteed pension scheme specifically for non-government sector workers. The initiative aims to provide predictable, minimum-return retirement benefits for private and informal sector employees.
- MNRE Secretary stressed that India's small hydro power sector requires patient long-term capital to scale infrastructure. Targeted financial support, streamlined regulatory approvals, and grid integration are essential to meet renewable energy targets.
- Indian cement manufacturers plan to invest ₹13,000 crore to expand green power capacity to 6 GW by FY28. The transition aims to lower operating costs, expand margins, and achieve net-zero targets.

- Uttar Pradesh has launched an aggressive outreach strategy to attract big-ticket global investments ahead of its upcoming global investors summit. The campaign focuses on promoting regional logistics hubs, manufacturing clusters, and tech infrastructure.
- India launched a dedicated online B2B platform connecting domestic exporters directly with US buyers. The trade portal aims to streamline supply chains and accelerate bilateral merchandise trade toward the $500 billion target.

Geopolitical Updates:

- India and Russia are fast-tracking a Bilateral Investment Treaty and targeting $100 billion in trade plus $50 billion in investments by 2030, expanding non-energy cooperation and strengthening local currency settlement mechanisms.
- India and China seek to capitalize on President Xi Jinping's upcoming visit for the BRICS Summit in New Delhi. Both nations aim to consolidate border peace along the LAC and normalize bilateral trade ties.
- Prime Minister Narendra Modi met Prince Rahim Aga Khan V in New Delhi to discuss expanding bilateral cooperation. Discussions centered on joint initiatives across healthcare infrastructure, sustainable agriculture, education, and cultural heritage preservation projects.
- Indian Prime Minister Narendra Modi and Russian President Vladimir Putin will visit the Russian Tech and AI Pavilion at INNOPROM.India in New Delhi. The event showcases advanced industrial automation, artificial intelligence and bilateral trade initiatives.
- US President Donald Trump said he expects the Russia-Ukraine war to end after November midterm elections, while Saudi Arabia issued fresh security alerts.

"Term of the day"

Virtual Roadshow (Digital Roadshow): A virtual IPO roadshow is conducted through online platforms such as video conferencing, webinars and digital presentations. It enables company executives to engage with investors across multiple locations without extensive travel and to communicate and answer investor questions in real time.

Disclaimer

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