

DAILY REPORTER



Monday, 22-06-2026



★ IPO ★ Markets ★ Economy ★ Global Updates ★

"The entrepreneur always searches for change, responds to it and exploits it as an opportunity"

Peter Drucker



#indiaipo

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By
India IPO

Recent IPO Updates:

- India's primary market remains active with nine IPOs opening for subscription and six companies set to list, led by Waterways Leisure Tourism, Advit Jewels and CSM Technologies.
- Carlyle is exploring a \$1 billion fundraising push through auto and healthcare IPOs, showing renewed private equity interest in public markets.
- Jio Platforms' listing could propel Reliance Industries into the top two by market value, with the DRHP filed for a 100% fresh equity issue of 27 crore shares targeting a \$130-170 billion valuation.
- Crazy, a snack manufacturing company, is ready to launch its ₹31 Cr IPO on the BSE SME platform from June 25 to 30, 2026, to invest in the equipment purchase, debt reduction and general corporate expenses.

P.E. & Funding Updates:

- Zypp, an electric mobility firm, is actively raising \$40-50 million in a pre-IPO round, intending to double its valuation before formalising its domestic public listing.

Business & Economic Updates:

- State-owned insurers may receive nearly ₹15,200 crore from NSE's proposed IPO, strengthening capital buffers, though experts say solvency challenges will largely remain.
- MSME loan growth is cooling as banks grow cautious, with early stress signals emerging in smaller businesses and select borrower segments.
- Donald Trump signalled he does not view Anthropic's AI as a threat, reflecting a more relaxed stance on the company's technology.
- Private equity-backed mid-sized companies are increasingly setting up global capability centres in India, expanding the GCC ecosystem beyond traditional large multinationals.

FII/DII Activity (in ₹crores)

FII (Cash)	4,859.07
DII (Cash)	-1,159.64
FII (Index Futures)	-792.02
FII (Index Options)	1,353.13
FII (Stock Futures)	-3,345.86
FII (Stock Options)	723.33

Global Market Snapshot (%)

Dow Jones	51,564.70	(0.00)
S&P 500	7,500.58	(0.00)
Nasdaq	26,517.93	(0.00)
Gift Nifty	24,048.50	(0.00)
Nikkei 225	71,250.06	(0.00)
Hang Seng	23,690.86	(0.00)

Macro Data (%)

Brent Crude	79.85	(0.00)
Gold	147,960.00	(▲ 0.29)
Silver	236,230.00	(▲ 1.03)
Dollar Index	100.76	(0.00)
INR/USD	94.34	(0.00)
India 10Y Bond Yield	6.86	(0.00)
US 10Y Bond Yield	4.46	(0.00)

Indian Market (%)

BSE Sensex	76,802.90	(0.00)
NIFTY 50	24,013.10	(0.00)
BSE SENSEX 50	25,131.43	(0.00)
NIFTY NEXT 50	72,356.65	(0.00)
BSE SENSEX Next 50	86,712.94	(0.00)
NIFTY BANK	57,685.75	(0.00)
BSE BANKEX	65,072.61	(0.00)
NIFTY FINANCIAL SERVICES	26,431.15	(0.00)
BSE Financial Services	12,488.00	(0.00)
NIFTY MIDCAP SELECT	14,618.95	(0.00)
BSE MidCap Select	18,141.44	(0.00)
India VIX	12.97	(0.00)

Note: Change % shown as 0.00% indicates the market was closed and no trading activity took place.

- SEBI is evaluating relaxed disclosure norms for foreign portfolio investors to improve market participation while maintaining safeguards against opaque ownership structures.
- Geopolitical tensions in West Asia have slowed Indian startup funding, particularly late-stage deals, though early-stage fundraising remains relatively resilient.
- Rising memory chip costs, supply concerns and rupee depreciation may dampen festive-season smartphone demand, limiting discounts and pressuring industry margins.
- India's airports are increasingly positioned to become major transit hubs, supported by expanding capacity, stronger connectivity and rising passenger traffic.
- Prime Minister Modi said India should strengthen domestic defence manufacturing rather than remain only a buyer, underscoring self-reliance and strategic capability.
- BMW India expects electric vehicles to contribute nearly 30% of sales soon, supported by expanding offerings, improving infrastructure and growing consumer interest.
- Foreign investors have eased cash selling, but derivative positions remain guarded, suggesting they are still wary about near-term Indian market direction.
- Mahindra Lifespaces plans ₹45,000 crore worth of project launches by FY28, driven by strong housing demand and expansion across major cities.
- Market participants want the RBI to publish FCNR(B) inflow data weekly, believing greater transparency could help assess foreign currency deposit mobilisation efforts.
- Bond fund managers remain divided on long-duration strategies, balancing easing yield expectations against inflation, global uncertainties and evolving monetary policy signals.
- Foreign investors were net sellers in the first half, exiting financials and oil stocks heavily while selectively increasing exposure to telecom and services.
- Returning NRIs must carefully reassess their tax residency status, disclosure obligations and investment structures to avoid compliance issues and optimise taxation.
- Hospitality occupancies are expected to rise toward 74% this fiscal year, supported by steady travel demand and improving operating conditions.
- India operations of the Big Four are outperforming global peers, driven by strong consulting demand, technology work and domestic expansion.
- Experts say Indian exporters must upgrade quality standards and align with UK rules to fully benefit from the upcoming free trade agreement.
- The government has reportedly asked public sector banks and accountants to sharpen scrutiny, reflecting concern over compliance, monitoring and possible financial irregularities.

- India's merchandise exports have grown about 15% so far this quarter, showing resilience despite geopolitical tensions, tariffs and broader global uncertainty.
- The Indian PM announced a comprehensive multi-billion-dollar maritime modernisation programme, confirming that the armed forces are entering a strategic phase to deploy indigenous nuclear submarines and advanced aircraft carriers.
- The agricultural sector of India experienced a severe deceleration in Kharif crop sowing as the cumulative southwest monsoon rainfall deficit expanded to 42%, endangering rural income growth and boosting food inflation risks.
- SBI's largest public lender is securitising and selling retail home loans because an industry-wide credit expansion rate outpaces slow domestic deposit mobilisation, creating critical liquid asset management pressure.
- The Indian garment export industry faces strict sustainability and traceability audits in the US, threatening trade volumes for local suppliers who are already navigating rising raw material prices and logistical friction.
- The legal tribunal, NCLT, lost discretionary powers via the IBC Amendment Act 2026, making case admission mandatory once default is proven to fix average corporate resolution delays that have reached 744 days.
- Govt, the Union Ministry allocated ₹7,100 Cr under the India Semiconductor Mission for FY27, providing capital subsidies and production-linked financial incentives to establish mega fabrication facilities and advanced compound assembly ecosystems.
- The deep-tech sector will experience an unforeseen funding surge driven by a multi-billion sovereign push, with venture firms shifting capital toward space technology, indigenous defence manufacturing and sovereign AI infrastructures.
- ADB, the multilateral lender, projected a massive \$1 billion in direct private-sector financing for India in 2026, targeting infrastructure development, renewable energy projects and clean logistical connectivity.
- ONGC, the public sector undertaking's chairman, announced a structural pivot to rebrand as an integrated energy firm, targeting an annual production of 40 MMT of oil and gas by expanding deep-water exploration blocks.

Geopolitical Updates:

- India is considering a sunset clause in its proposed US trade agreement, enabling periodic reviews and reassessment of trade commitments over time.

- US-Iran tensions remain elevated as diplomatic talks begin in Switzerland, with military threats and regional security concerns continuing to cloud negotiations.
- Russia's heavily discounted Urals crude shipments accounted for a massive 50% share of India's aggregate oil imports during June, solidifying its position as the country's top primary energy provider.
- Vance, the US politician, highlighted the global influence of South Asian heritage, noting that the two most critical decision-makers shaping regional bilateral strategies hold deep roots within Indian and Pakistani lineage.
- USTR, the US Trade Representative, Jamieson Greer, arrives in New Delhi for bilateral trade discussions, focusing on tariff modifications and regulatory frameworks, while Indian Commerce Minister, Piyush Goyal, defends domestic trade margins.
- India's comprehensive Free Trade Agreement (FTA) with the European Union will be signed by December, granting immediate zero-duty, tariff-free access to 93% of Indian export goods entering the 27-nation bloc.
- The Indian Ministry of External Affairs will resume high-level diplomatic dialogue with Iran to accelerate the \$120 million Chabahar Port expansion, ensuring long-term operational control over the critical Shahid Beheshti terminal.

“Term of the day”

Blocking Cut-off: The deadline by which your bank must block the application funds in your account. This is typically the close of banking hours on the last day of the IPO subscription window. If the block is not placed in time, your application may be rejected.

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