

DAILY REPORTER



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★ IPO ★ Markets ★ Economy ★ Global Updates ★

"The biggest risk is not taking any risk...
In a world that's changing really quickly, the only strategy
that is guaranteed to fail is not taking risks"

Mark Zuckerberg

**FII/DII Activity (in ₹crores)**

FII (Cash)	4,859.07
DII (Cash)	-1,159.64
FII (Index Futures)	-792.02
FII (Index Options)	1,353.13
FII (Stock Futures)	-3,345.86
FII (Stock Options)	723.33

Global Market Snapshot (%)

Dow Jones	51,564.70	(0.00)
S&P 500	7,500.58	(0.00)
Nasdaq	26,517.93	(0.00)
Gift Nifty	24,090.00	(0.00)
Nikkei 225	71,250.06	(0.00)
Hang Seng	24,312.16	(0.00)

Macro Data (%)

Brent Crude	79.85	(0.00)
Gold	147,530.00	(0.00)
Silver	233,820.00	(0.00)
Dollar Index	100.85	(0.00)
INR/USD	94.34	(0.00)
India 10Y Bond Yield	6.86	(0.00)
US 10Y Bond Yield	4.46	(0.00)

Indian Market (%)

BSE Sensex	76,802.90	(0.00)
NIFTY 50	24,013.10	(0.00)
BSE SENSEX 50	25,131.43	(0.00)
NIFTY NEXT 50	72,356.65	(0.00)
BSE SENSEX Next 50	86,712.94	(0.00)
NIFTY BANK	57,685.75	(0.00)
BSE BANKEX	65,072.61	(0.00)
NIFTY FINANCIAL SERVICES	26,431.15	(0.00)
BSE Financial Services	12,488.00	(0.00)
NIFTY MIDCAP SELECT	14,618.95	(0.00)
BSE MidCap Select	18,141.44	(0.00)
India VIX	12.97	(0.00)

Note: Change % shown as 0.00% indicates the market was closed and no trading activity took place.

Recent IPO Updates:

- Major market attention remains fixed on high-profile upcoming listings, specifically tracking updates around the Jio IPO and the NSE IPO.
- More than 5 Indian companies are ready to launch their IPO this week, including mainboard entries Waterways Leisure Tourism and Advit Jewels look to raise a combined ₹750 crore. Meanwhile, SME players like Shreedhar Spinners and Jivial Industries add mid-market depth for investors.

P.E. & Funding Updates:

- Hyderabad-based climate-tech startup Recykal has raised \$23 million in a Series D funding round led by Ajay Parekh. The company will use the fresh capital to expand its digital marketplace and Deposit Return System (DRS) globally.
- Indian startups collectively raised \$426 million across 19 deals this week, marking a massive jump from the previous week's \$243 million. The surge was heavily driven by the AI sector, led by Sarvam's massive \$234 million unicorn-minting round.
- AI music startup Tringbox raised ₹5 crore in seed funding backed by prominent investors like Paytm's CBO. The capital will accelerate its AI-driven, context-aware background music intelligence platform for commercial establishments across India.

Business & Economic Updates:

- Regulator IRDAI is tightening public disclosure norms, seeking detailed disclosures from insurance intermediaries that pull in over ₹10 crore in commissions.
- The Central Government is on high alert as an emerging El Niño threat casts a shadow over India's monsoon. The government has assured support to Maharashtra farmers for the Kharif season to mitigate potential risks to agriculture, inflation and the rural economy.

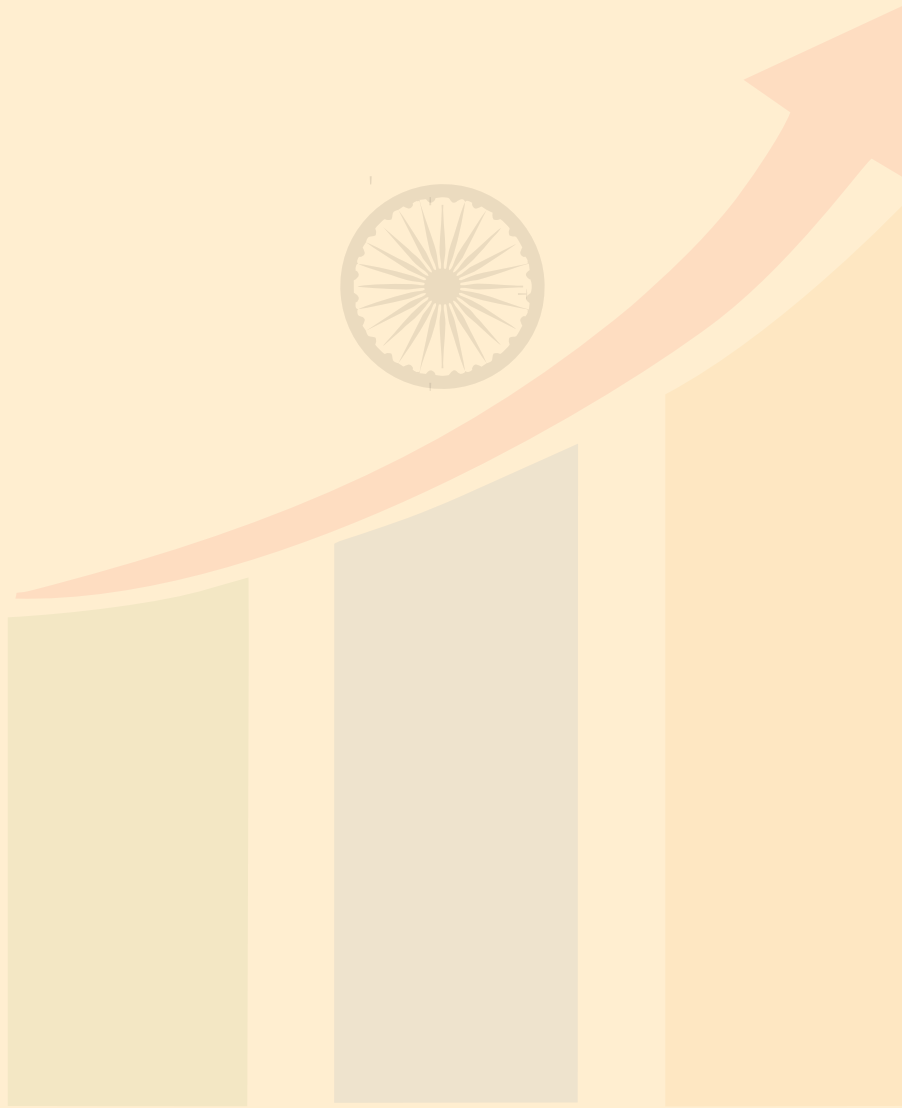
- India is staring at a massive battery manufacturing opportunity. While domestic demand is projected to skyrocket from 40 GWh to 210 GWh by 2030, India's current domestic capacity sits at just 1.4 GWh, prompting a ₹16,000 crore push by industry giants to break import monopolies.
- The Indian Navy has commissioned three indigenously built warships—Dunagiri, Sanshodhak, and Agray—in Kolkata. Boasting over 75% local content, these vessels significantly boost India's maritime combat, hydrographic surveying, and anti-submarine warfare capabilities.
- India's hospitality sector, driven by themed Food & Beverage (F&B) setups and live match screenings, sports bars have emerged as the new winners in the hospitality sector, raking in heavy revenues.
- Micro-entrepreneurship is seeing a structural shift as local vendors are successfully migrating from pavements to digital portals, finding entirely new consumer markets online.
- Official data showed India's net direct tax collections rose 14.64% year-on-year, crossing ₹5.21 lakh crore (for the period of April 1 to June 17, 2026). Corporate tax collections grew sharply by 22%, indicating strong corporate profitability and robust compliance.
- High trading volumes in equity and derivatives propelled STT collections up by 45% (to ₹18,856 crore), signaling heavy retail and institutional market participation.
- RIL accelerated its strategy to become a manufacturing powerhouse, aiming for \$125–\$150 billion in exports by 2032. This builds upon its status as India's premier merchandise exporter.
- Indian pharma companies are positioning to capture a \$3–\$5 billion windfall from upcoming blockbuster drug patent expiries. Globally, these drug patent expiries are valued at \$142 billion.
- SEBI's new regulations slashed the corporate buyback timeline to 66 working days. Companies must deploy 40% of funds early, while appointing a merchant banker has officially been made optional to cut costs.
- FPIs turned heavy net sellers in the Indian market during the first half of June. Capital outflows targeted financial services, oil, gas, and automobiles, while telecom recorded minor net buying.
- Three Indian-flagged crude oil tankers—carrying over 8.6 lakh metric tonnes of cargo—departed the volatile Strait of Hormuz. The vessels are scheduled to safely arrive at Indian ports by early July.

- Uttar Pradesh Chief Minister Yogi Adityanath ordered a strict crackdown on illegal mining and cattle smuggling mafia during a review meeting. He directed officials to employ CCTV surveillance and implement large-scale plantation drives.
- Data released by the RBI showed India's foreign exchange reserves sharply declined by \$9.99 billion, falling to \$671.63 billion for the week ended June 12. The drop reflects interventions to stabilize the local currency.
- UIDAI Chairperson Neelkanth Mishra stated India must stop relying on global trends and focus on building its own innovation ecosystem. He emphasized that investing in domestic deep tech capabilities is essential to escape the middle-income trap.
- Indian retail bullion prices remained largely stable despite global geopolitical friction. High-quality 24-carat gold held steady around ₹14,585 per gram, while silver hovered near ₹2,49,900 per kilogram, supported by steady wedding-season demand.
- Indian benchmark indices ended lower as a sharp sell-off in IT stocks dragged sentiment. The BSE Sensex plummeted approx 600 points to close at 76,802, while the NSE Nifty slipped to the 24,013 mark.
- Indian IT stocks faced heavy selling pressure after global tech giant Accenture trimmed its full-year revenue growth guidance. The announcement triggered deep corrections, causing shares of major players like Infosys to dive over 6.6%.
- A strategy report from Kotak stated India needs a "new independence movement" to cut its heavy reliance on foreign capital, imported energy, and overseas technology. It urged boosting domestic manufacturing to enhance macroeconomic stability.
- The Reserve Bank of India (RBI) introduced "Reelathon 2026," a nationwide short-video competition. The campaign aims to raise public awareness about cyber financial fraud, illegal loan apps and phishing scams among young digital banking users.

Geopolitical Updates:

- British Prime Minister Keir Starmer is reportedly likely to resign on Monday ahead of the upcoming UK-India trade deal rollout, with Andy Burnham emerging as a potential successor.
- The head of Russia's IMEMO think tank stated that India and Russia's economic cooperation effectively prevented a global collapse. Their partnership established a resilient economic model offering affordable resources to the Global South.
- US Vice President JD Vance has arrived in Switzerland to launch critical talks with Iranian leaders. This high-stakes 60-day diplomatic push aims to secure a fragile interim deal despite intensifying regional geopolitical tensions.

- Russian Ambassador Denis Alipov confirmed that the joint manufacturing project for 2 million tonnes of urea is firmly on track. Russia will continue ensuring soil nutrient supplies for India.



“Term of the day”

Bid: The actual application you submit during the IPO subscription window. You specify the lot size, bid price (usually cut-off), and the bank account from which funds will be blocked. The bid is routed through your broker or bank to the stock exchange.

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