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DAILY REPORTER

By
India IPO

Recent IPO Updates:

- Yaashvi Jewellers Ltd. is launching its ₹43.88 Cr IPO on the BSE SME platform, mainly aiming to use the funds to expand its retail store network.
- SMR Jewels is set to launch its ₹67.23 Cr IPO on May 26, 2026, on the BSE SME platform to fund the construction of a jewellery studio.

P.E. & Funding Updates:

- Iscon Balaji Foods is raising a structural Series A funding round of ₹1,800 Cr, anchored by a leading minority stake investment of ₹1,255 Cr from Advent International.
- Kalpi and Rainmatter Capital finalised a seed funding round of ₹3.75 Cr, which the Hyderabad-based fintech startup will deploy to expand its digital wealth product infrastructure and engineering workforce.
- Trackk secured a venture funding round of ₹31 Cr to accelerate the technological scaling and market penetration of its micro-investment platform tailored specifically for GenZ retail users.
- ONO raised an early-stage institutional funding round of ₹10 Cr to expand its specialised agri-finance technology platform and supply-chain credit solutions across rural agricultural ecosystems.

Business & Economic Updates:

- Indian civil aviation authorities are closely tracking a technical fuel-switch system test by Boeing following an operational disruption involving a recent Air India flight heading to London.
- PepsiCo India is deploying a massive capital expenditure of ₹5,700 Cr by 2030 to construct and expand state-of-the-art snack and concentrate manufacturing facilities in three key domestic states.
- Mutual Fund Firms are actively managing flexible equity portfolios with heightened defensive caution, choosing to trim elevated mid- and small-cap positions amid visible corporate valuation strains.
- SEBI has cleared regulatory guidelines allowing non-discretionary portfolio management services clients to structurally pledge their demat assets, boosting capital flexibility for high-net-worth market investors.
- The Indian Finance Ministry strongly defended India's strong macroeconomic framework, actively dismissing political narratives of fiscal vulnerability by presenting verified, positive structural growth markers across key industrial indices.
- The Reserve Bank of India is executing a short-term financial liquidity injection of ₹1,50,000 Cr via a 5-day Variable Rate Repo auction to balance immediate credit market constraints.

FII/DII Activity (in ₹crores)

FII (Cash)	-2,457.49
DII (Cash)	3,801.68
FII (Index Futures)	-998.63
FII (Index Options)	-27,251.04
FII (Stock Futures)	-1,878.64
FII (Stock Options)	85.94

Global Market Snapshot

Dow Jones	49,363.88	(▼ -0.65)
S&P 500	7,403.05	(▼ -0.07)
Nasdaq	26,090.73	(▼ -0.51)
Gift Nifty	23,565.00	(▼ -0.22)
Nikkei 225	60,550.59	(▼ -0.44)
Hang Seng	25,797.85	(▲ 0.48)

Macro Data

Brent Crude	111.28	(▼ -0.73)
Gold	158,980.00	(▼ -0.71)
Silver	267,730.00	(▼ -2.85)
Dollar Index	99.32	(▲ 0.34)
INR/USD	96.53	(▲ 0.18)
India 10Y Bond Yield	7.12	(▲ 0.42)
US 10Y Bond Yield	4.67	(▲ 1.74)

Indian Market

BSE Sensex	75,200.85	(▼ -0.15)
NIFTY 50	23,618.00	(▼ -0.14)
BSE SENSEX 50	24,699.29	(▼ -0.13)
NIFTY NEXT 50	68,992.35	(▲ 0.55)
BSE SENSEX Next 50	83,213.42	(▲ 0.69)
NIFTY BANK	53,409.15	(▼ -0.24)
BSE BANKEX	60,171.84	(▼ -0.21)
NIFTY FINANCIAL SERVICES	25,283.40	(▲ 0.26)
BSE Financial Services	11,853.74	(▼ -0.08)
NIFTY MIDCAP SELECT	14,298.85	(▲ 0.94)
BSE MidCap Select	17,170.01	(▲ 0.93)
India VIX	18.68	(▼ -4.84)

- State oil marketing companies implemented a fresh 90 paise per litre fuel price hike, marking the second structural retail tariff increase within a single week.
- Rating agency ICRA projected that India's domestic economic expansion pace would likely moderate to 7% in the final quarter, citing a visible slowdown in overall government capital expenditure.
- India's edible oil imports grew by 3% in 2026, driven by consistent consumer demand despite global supply fluctuations and shifting trade dynamics in the agricultural commodities sector.
- Indian PM Narendra Modi will chair an upcoming NITI Aayog meeting sharply focused on expanding employment opportunities and enhancing institutional skill-development initiatives across domestic industrial sectors.
- The Union government accused the Reliance Industries-led consortium in the Supreme Court of illegally migrating and extracting natural gas belonging to state-owned ONGC in the Krishna Godavari basin.
- RBI has introduced updated disclosure frameworks aligned with Basel III. The move aims to enhance corporate transparency, financial risk management and capital adequacy across commercial banks.
- Union Minister Piyush Goyal stated that India is leveraging ongoing global macroeconomic disruptions to fortify domestic supply chain resilience and accelerate manufacturing sector infrastructure reforms.

Geopolitical Updates:

- Indian PM Narendra Modi arrived in Italy to participate in high-level bilateral discussions (BTD) with Prime Minister Giorgia Meloni to deepen European strategic partnerships.
- India and the Nordic nations are in diplomatic and economic engagements to strengthen collaborative sustainable development, digital innovation ecosystems and clean green technology transfers.
- The United States government approved a crucial defence logistics and maintenance package for India, ensuring continuous, long-term technical support lines for the military's Apache fleet and M777 howitzers.
- India and Italy have institutionalised a long-term economic and maritime partnership framework, creating a secure, highly integrated geopolitical trade corridor connecting the key Indo-Pacific and Mediterranean zones.

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