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DAILY REPORTER

By
India IPO

Recent IPO Updates:

- Gold loan major Muthoot Fincorp plans to raise ₹4,000 crore through an IPO to fund growth, backed by strong profits and rising demand for gold loans.
- Neolite ZKW Lightings has received SEBI approval for its ₹600 crore IPO, with the company planning to use the funds for expansion and business growth.
- Paramotor Digital Technology has confidentially filed draft papers with SEBI for an IPO, aiming to raise funds for expansion and strengthen its position in digital technology solutions.
- TeamTech Formwork Solutions' IPO has opened with strong investor interest, supported by positive GMP trends and expectations of growth in India's construction and infrastructure sectors.

P.E. & Funding Updates:

- Indian agentic AI startups have raised over \$60 million in 2026 so far, driven by strong investor interest and rising demand for advanced AI automation tools.
- Bain Capital has raised \$10.5 billion for its Asia Fund VI, showing strong investor confidence in Asia's long-term growth and private equity opportunities.
- Cellogen Therapeutics has raised ₹20 crore from Kotak Alts to advance affordable CAR-T cancer therapies and expand its gene therapy research and manufacturing capabilities.
- Owners.ID has raised \$260,000 to expand its QR-based lost item recovery platform, helping users quickly reconnect with lost belongings through smart identification technology.

Business & Economic Updates:

- India's rising fuel costs are pushing more families to adopt at least one electric vehicle, especially e-scooters, for daily short-distance travel and savings.
- RBI Governor warned that interest rates may rise if supply disruptions push prices higher, increasing inflation risks and pressure on the Indian economy.

FII/DII Activity (in ₹crores)

FII (Cash)	2,813.69
DII (Cash)	2,682.12
FII (Index Futures)	1,001.96
FII (Index Options)	7,747.38
FII (Stock Futures)	-579.04
FII (Stock Options)	-199.01

Global Market Snapshot

Dow Jones	49,686.12	(▲ 0.32)
S&P 500	7,408.50	(▼ -1.24)
Nasdaq	26,225.14	(▼ -1.54)
Gift Nifty	23,617.50	(▼ -0.38)
Nikkei 225	60,815.95	(▼ -0.97)
Hang Seng	25,675.18	(▼ -1.11)

Macro Data

Brent Crude	112.10	(▲ 2.60)
Gold	160,110.00	(▲ 0.49)
Silver	275,570.00	(▲ 0.64)
Dollar Index	98.98	(▼ -0.30)
INR/USD	96.36	(▲ 0.41)
India 10Y Bond Yield	7.09	(▲ 0.71)
US 10Y Bond Yield	4.59	(▼ -0.22)

Indian Market

BSE Sensex	75,315.04	(▲ 0.10)
NIFTY 50	23,649.95	(▲ 0.03)
BSE SENSEX 50	24,732.51	(▲ 0.01)
NIFTY NEXT 50	68,618.00	(▼ -0.96)
BSE SENSEX Next 50	82,641.99	(▼ -0.67)
NIFTY BANK	53,537.00	(▼ -0.32)
BSE BANKEX	60,297.97	(▼ -0.32)
NIFTY FINANCIAL SERVICES	25,349.75	(▲ 0.02)
BSE Financial Services	11,863.01	(▼ -0.38)
NIFTY MIDCAP SELECT	14,165.65	(▼ -0.02)
BSE MidCap Select	17,012.61	(▲ 0.17)
India VIX	19.63	(▲ 4.47)

- Margin trading funding surged in April as traders returned to the market, encouraged by recovering stock prices and improving investor confidence after recent volatility.
- UPI now accounts for nearly 86% of India's digital payment volumes, showing its growing dominance as consumers rapidly shift towards fast and convenient online transactions.
- Fairfax India has launched an open offer to raise its stake in IIFL Capital, aiming to strengthen control and expand its presence in India's financial services sector.
- Inox Clean Energy has entered India's top three renewable energy players after acquiring assets worth ₹25,000 crore, strengthening its position in the fast-growing clean energy sector.
- Moody's expects slower earnings growth for India Inc over the next 12-18 months due to rising costs, weaker demand, and global economic uncertainties.
- India is speeding up the deployment of skilled workers to Israel to meet rising demand in sectors like construction and caregiving under a government-backed hiring programme.
- NITI Aayog has supported a 5% GST slab for research equipment procurement to reduce costs and help scientific institutions strengthen innovation and R&D activities.
- Global bond yields have risen sharply as investors worry that inflation may stay high for longer, leading to higher interest rates and borrowing costs worldwide.
- Indian drug companies are facing pressure as rising raw material costs and weak exports squeeze margins, forcing firms to balance growth with profitability challenges.
- Salesforce said it used over 12 trillion AI tokens this year to improve productivity, while stressing that AI will support employees rather than fully replace human jobs.
- The Finance Ministry has asked banks and financial institutions to cut travel expenses, hold virtual meetings, and promote electric vehicle use as part of an austerity drive.
- Commerce Minister Piyush Goyal urged industries to reduce import dependence, especially in capital goods, and focus on boosting domestic manufacturing and exports amid global uncertainties.
- TCS has announced salary hikes of 6-8% for employees in India, rewarding top performers despite global uncertainty and slower growth in the IT sector.
- Adani Group's AEL reached a \$275 million settlement with the US Treasury over alleged Iran sanctions violations linked to LPG imports through Dubai-based intermediaries.
- Bank stocks are delivering strong earnings growth, but valuations remain under pressure as investors stay cautious about future profitability and sector-wide risks.

Geopolitical Updates:

- Russian President Vladimir Putin will attend the BRICS Summit in New Delhi on September 12–13, highlighting stronger cooperation among emerging economies amid global tensions.
- EU chief Ursula von der Leyen said India and the European Union aim to finalise their free trade agreement by year-end, boosting trade and business opportunities.
- US Treasury Secretary Scott Bessent urged G7 nations to tighten sanctions on Iran to stop funding for its military activities amid rising global tensions.
- India and Sweden plan to double bilateral trade within five years by strengthening cooperation in green energy, technology, innovation and sustainable infrastructure development.

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