



#indiaipo

18-05-2026
Monday

DAILY REPORTER

By
India IPO

Recent IPO Updates:

- Madhya Pradesh-based pharma manufacturer Bio Medica Laboratories has filed its DRHP to raise ₹52.43 Cr via an NSE SME IPO, opening for subscription from May 21 to 25, 2026.
- Fintech and enterprise technology firm Paramotor Digital Technology has submitted pre-filed draft papers confidentially with SEBI for a main-board IPO, keeping the initial issue size undisclosed.
- Diagnostic equipment and kit manufacturer Q-line Biotech Ltd. has launched its book-built NSE SME IPO to raise ₹214.48 Cr, marking the segment's largest issue this year, opening from May 21 to 25, 2026.

P.E. & Funding Updates:

- Indian startups successfully raised a combined capital injection of over ₹2,016 Cr mid-May, with Bengaluru-based mobility giant Rapido securing the lion's share via approximately \$240 million primary funding round.

Business & Economic Updates:

- India is exploring foreign capital and technology collaborations, reaching out to US nuclear energy companies for market insights to potentially drive private investment into its domestic nuclear power sector.
- Capital expenditure growth across Indian states sharply slowed down to 5% during FY26, highlighting a significant moderation in infrastructure spending momentum compared to previous fiscal years.
- The Asian Development Bank (ADB) Chief Economist highlighted that India's recent Free Trade Agreements (FTA) will substantially accelerate net Foreign Direct Investment (FDI) inflows by strengthening global manufacturing integration.
- Indian states only managed to utilize 77% of their total capital expenditure outlays in FY26, despite receiving substantial budgetary allocations and fiscal support from the central government.

FII/DII Activity (in ₹crores)

FII (Cash)	1,329.17
DII (Cash)	-1,958.82
FII (Index Futures)	1,393.18
FII (Index Options)	-2,133.48
FII (Stock Futures)	-1,198.43
FII (Stock Options)	-31.71

Global Market Snapshot

Dow Jones	49,526.17	(▼ -1.07)
S&P 500	7,501.24	(▲ 0.00)
Nasdaq	26,635.22	(▲ 0.00)
Gift Nifty	23,708.00	(▲ 0.19)
Nikkei 225	61,409.29	(▼ -1.99)
Hang Seng	25,962.73	(▼ -1.62)

Macro Data

Brent Crude	109.26	(▲ 3.35)
Gold	159,330.00	(▲ 0.14)
Silver	273,830.00	(▲ 0.78)
Dollar Index	99.28	(▲ 0.47)
INR/USD	95.97	(▲ 0.21)
India 10Y Bond Yield	7.04	(▲ 0.00)
US 10Y Bond Yield	4.6	(▲ 2.45)

Indian Market

BSE Sensex	75,237.99	(▼ -0.21)
NIFTY 50	23,643.50	(▼ -0.19)
BSE SENSEX 50	24,730.46	(▼ -0.24)
NIFTY NEXT 50	69,280.25	(▼ -0.94)
BSE SENSEX Next 50	83,200.36	(▼ -0.42)
NIFTY BANK	53,710.35	(▼ -0.77)
BSE BANKEX	60,489.34	(▼ -0.77)
NIFTY FINANCIAL SERVICES	25,343.85	(▼ -0.51)
BSE Financial Services	11,907.88	(▼ -0.50)
NIFTY MIDCAP SELECT	14,168.90	(▼ -0.68)
BSE MidCap Select	16,983.65	(▼ -0.78)
India VIX	18.79	(▲ 0.97)

- India's leading automobile manufacturing firms have expressed strong optimism regarding domestic demand for FY27, planning major product rollouts and capacity expansions across the passenger vehicle and EV segments.
- Domestic silver Exchange Traded Funds (ETFs) are projected to trade at a premium to their underlying net asset value following tight government restrictions on physical silver imports.
- Indian rice exports face a 6% drop due to geopolitical disruptions and shipping vulnerabilities in active conflict zones, impacting international supply chains and outbound trade revenue.
- India is likely to initiate strategic diplomatic negotiations with Iran to establish secure energy transit corridors, according to Moody's report, aiming to safeguard fuel access amid regional geopolitical volatility.
- India's agricultural fertiliser imports from China witnessed a massive surge of 173% during FY26 to meet domestic crop cultivation requirements.
- India secured a stable supply of domestic energy reserves as a strategic commercial vessel carrying 20,000 tonnes of liquefied petroleum gas successfully navigated the volatile Strait of Hormuz to dock safely in Gujarat.
- Indian corporate issuers are giving a warm response to SEBI's new 50% IPO size flexibility, preferring to delay their listings entirely rather than proceed at values lower than their pricing expectations.
- Indian venture capital firms, faced with evolving market liquidity dynamics, are increasingly prioritising pragmatic secondary sales and strategic acquisitions over high-profile initial public offerings to secure timely investor exits.
- The National Highways Authority of India is executing strong infrastructure asset recycling initiatives, targeting a capital raise of ₹35,000 Cr through Toll-Operate-Transfer models and InvIT asset transfers.
- India's strategic trade policy measures, by focusing on non-traditional international markets, successfully boosted outbound trade volumes and added approximately \$202 million to the national export revenue kitty during Fy26.
- India remains largely unprepared for the worsening global artificial intelligence memory semiconductor shortage, which tech analysts warn could potentially delay widespread high-performance enterprise AI rollouts.
- The central government is preparing to introduce targeted fiscal incentives and grid-connectivity policy mandates to drive commercial viability and private investments in long-duration renewable energy storage infrastructure.

- The Union Ministry is drafting stringent environmental compliance guidelines to eliminate hazardous chemical waste and toxic industrial effluents generated during active pharmaceutical ingredient manufacturing processes.
- Global space-intelligence leader ICEYE announced plans to establish its primary Asia-Pacific radar satellite manufacturing hub in India, aligning with the country's rising defence capabilities and aerospace infrastructure.

Geopolitical Updates:

- India and the Netherlands signed 17 bilateral institutional agreements to deepen diplomatic cooperation across key strategic sectors, including semiconductor technology, sustainable agriculture and maritime port infrastructure management.

INDIA IPO

Disclaimer

All views, opinions and information shared on our platform are believed to be accurate and reliable at the time of publication. However, India IPO does not guarantee the accuracy, completeness, or timeliness of the same. India IPO, its team, authors, or affiliates shall not be held liable for any direct or indirect loss or damage arising from the use of this information.