



#indiaipo

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Friday

DAILY REPORTER

By
India IPO

FII/DII Activity (in ₹crores)

FII (Cash)	187.46
DII (Cash)	684.33
FII (Index Futures)	1,912.52
FII (Index Options)	-6,656.94
FII (Stock Futures)	386.84
FII (Stock Options)	-1,752.97

Global Market Snapshot

Dow Jones	50,063.46	(▲ 0.75)
S&P 500	7,444.25	(▲ 0.58)
Nasdaq	26,402.34	(▲ 1.20)
Gift Nifty	23,729.50	(▲ 1.31)
Nikkei 225	62,654.05	(▼ -0.98)
Hang Seng	26,389.04	(▲ 0.00)

Macro Data

Brent Crude	105.72	(▲ 0.09)
Gold	161,390.00	(▼ -0.70)
Silver	283,380.00	(▼ -4.45)
Dollar Index	98.89	(▲ 0.42)
INR/USD	95.77	(▲ 0.06)
India 10Y Bond Yield	7.05	(▲ 0.00)
US 10Y Bond Yield	4.49	(▲ 0.45)

Indian Market

BSE Sensex	75,398.72	(▲ 1.06)
NIFTY 50	23,689.60	(▲ 1.18)
BSE SENSEX 50	24,790.79	(▲ 1.15)
NIFTY NEXT 50	69,940.30	(▲ 1.12)
BSE SENSEX Next 50	83,548.52	(▲ 0.81)
NIFTY BANK	54,128.95	(▼ 1.26)
BSE BANKEX	60,961.32	(▼ 1.23)
NIFTY FINANCIAL SERVICES	25,472.50	(▼ 1.42)
BSE Financial Services	11,967.88	(▼ 1.31)
NIFTY MIDCAP SELECT	14,265.55	(▲ 1.36)
BSE MidCap Select	17,118.02	(▲ 0.40)
India VIX	18.61	(▲ -4.22)

Recent IPO Updates:

- Goldline Pharmaceutical SME IPO subscribed 782x on the final day; allotment on May 15, BSE SME listing on May 19.
- NSE's long-awaited IPO is back in focus as unlisted shares surge on regulatory progress and investor excitement, though listing timelines and valuation risks remain uncertain.
- The primary market is preparing for at least four SME IPOs opening between May 18 and May 20. These firms aim to raise approximately ₹135 Cr for expansion.

P.E. & Funding Updates:

- Blackstone's REIT raised approximately ₹16,782 Cr (\$1.75bn) to acquire data centres. This massive investment targets the growing demand for digital infrastructure and high-speed data processing.
- The Sweet Change, a natural sweetener brand, secured ₹70 lakh funding in a fresh round of investment from IAN Angel Fund. The capital will likely be deployed to scale production and expand its market presence.
- Dhruva Space, a spacetech firm, bagged ₹105 Cr under the RDI Fund. This funding is specifically earmarked for the development of the company's advanced satellite platform and propulsion systems.
- Former Peak XV MDs have launched Mettle Capital, targeting a massive fund size of ₹2,940 Cr to ₹3,360 Cr. The firm aims to back high-growth startups.
- US-based Numero acquired Royu to strengthen its AI-driven finance platform. This strategic acquisition facilitates the company's expansion and enhances its automated financial analysis capabilities for a global clientele.

Business & Economic Updates:

- The government extended the sugar export ban until the end of September to stabilise domestic prices and ensure sufficient availability for the local consumer market.
- The RBI cancelled registrations for 150 NBFCs due to non-compliance with regulatory standards, aiming to strengthen the integrity of the shadow banking sector.
- India plans to invest over ₹1,68,000 Cr (\$20bn) in offshore energy mapping. This initiative aims to enhance domestic resource discovery and energy production.

- Optimism regarding corporate earnings and US-China diplomatic talks fueled a significant market rally, boosting investor confidence across various industrial sectors and indices.
- Gold and silver ETF assets reached near-record highs following a duty hike. Investors are increasingly flocking to these assets as a hedge against volatility.
- WPI hit a 3.5-year high of 8.3% in April. Rising input costs and global supply pressures are driving significant inflationary trends across the economy.
- Regional Rural Banks may implement a centralised back office to mitigate evolving AI risks, ensuring better data security and operational efficiency for rural lending.
- Stockbrokers are seeking urgent clarity from SEBI regarding withholding payouts. The industry remains concerned about the impact on liquidity and daily operational cash flows.
- SEBI proposed easier rules and reforms for exchange-traded derivatives to improve market participation. This shift aims to streamline listing and trading processes for firms.
- India urged member solidarity as BRICS remains divided over the Iran war. The nation seeks a unified diplomatic approach to regional stability and global economic security.
- The centre is considering a Production Linked Incentive (PLI) scheme for seafood MSMEs. This initiative would boost export competitiveness and modernise processing infrastructure for smaller firms.
- Leading FMCG companies have begun raising product prices. The ongoing war has significantly spiked input and logistics costs, forcing firms to pass expenses to consumers.
- Markets surged 1% on reports that the government may cut taxes on foreign bond bets. Such a move would likely attract massive capital inflows and strengthen the firm.
- Top IT firms are aggressively reshaping pricing models through AI integration. The shift from headcount-based to value-based billing aims to improve margins and deliver faster client solutions.

Geopolitical Updates:

- India expressed deep concern regarding the West Asia crisis, emphasising the need for stability to prevent wider regional disruption and humanitarian impact.
- PM Modi's brief UAE visit focuses on securing additional energy supplies and strengthening strategic bilateral ties to ensure long-term national energy security.
- India requested the US to extend oil import waivers for Russia, aiming to manage domestic fuel costs and maintain steady supply chains.
- Two Indian tankers successfully crossed the Strait of Hormuz, while a 3rd vessel tragically sank following a targeted attack, raising maritime security alarms.

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