



#indiaipo

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Tuesday

# DAILY REPORTER

By  
India IPO

## FII/DII Activity (in ₹crores)

FII (Cash)	-8,437.56
DII (Cash)	5,939.65
FII (Index Futures)	-1,685.41
FII (Index Options)	-3,179.62
FII (Stock Futures)	-1,217.11
FII (Stock Options)	-318.31

## Global Market Snapshot

Dow Jones	49,704.47	(▲ 0.19)
S&P 500	7,398.93	(▲ 0.84)
Nasdaq	26,247.08	(▲ 1.71)
Gift Nifty	23,787.00	(▼ -1.87)
Nikkei 225	62,417.88	(▼ -0.47)
Hang Seng	26,406.84	(▲ 0.05)

## Macro Data

Brent Crude	104.21	(▲ 2.88)
Gold	154,530.00	(▲ 1.31)
Silver	281,920.00	(▲ 7.10)
Dollar Index	97.94	(▲ 0.04)
INR/USD	95.32	(▲ 0.89)
India 10Y Bond Yield	6.96	(▲ 0.58)
US 10Y Bond Yield	4.41	(▲ 1.15)

## Indian Market

BSE Sensex	76,015.28	(▼ -1.70)
NIFTY 50	23,815.85	(▼ -1.49)
BSE SENSEX 50	24,932.48	(▼ -1.49)
NIFTY NEXT 50	70,297.85	(▼ -1.68)
BSE SENSEX Next 50	84,630.68	(▼ -1.76)
NIFTY BANK	54,439.90	(▼ -1.57)
BSE BANKEX	61,375.24	(▼ -1.57)
NIFTY FINANCIAL SERVICES	25,655.45	(▼ -1.37)
BSE Financial Services	12,080.68	(▼ -1.49)
NIFTY MIDCAP SELECT	14,333.20	(▼ -1.09)
BSE MidCap Select	17,406.59	(▼ -1.09)
India VIX	18.55	(▲ 10.15)

## Recent IPO Updates:

- Goldline Pharmaceutical Ltd. launched its ₹11.61 Cr SME IPO today, offering 27 lakh fresh shares to achieve a targeted market valuation of approximately ₹41.28 Cr upon listing on the BSE SME.
- RFBL Flexi Pack Ltd., a Gujarat-based firm, opened its ₹35.33 Cr public issue today, comprising 70.65 lakh fresh shares to reach a targeting valuation of approximately ₹101.50 Cr on the NSE SME platform.

## P.E. & Funding Updates:

- 3one4 Capital is currently formalising "Fund V" with a target corpus of ₹1,890 Cr to invest in Indian startups specialising in AI and SaaS technologies.
- The rural-focused microfinance firm, Sindhuja Microcredit, successfully raised ₹42 Cr in a Series D funding round to expand its credit offerings for women entrepreneurs across underserved Indian regions.
- Bobakat, the bubble tea startup, secured ₹6 Cr in its latest funding round to scale its retail footprint and open 35 new experiential outlets across major Indian cities.

## Business & Economic Updates:

- SEBI has proposed the "GARUDA" mechanism to slash AIF scheme launch timelines from 30 to 10 days, facilitating faster capital deployment for registered investment firms.
- Oil and Natural Gas Corporation (ONGC) is establishing a new ₹200 Cr fund to support early-stage startups focused on energy transition, artificial intelligence, and indigenous technology innovations.
- The government faces a monthly subsidy surge of ₹15,000 Cr due to rising global urea prices, ensuring farmers remain shielded from the West Asia crisis impact.
- BSE introduced derivative contracts for a 14-stock IT index, allowing firms to hedge risks against currency fluctuations and global tech shifts with a ₹148 Cr first-day turnover.
- The government is considering restricting non-essential imports like gold and electronics to protect the forex reserves, which recently dropped to approximately \$690.7 billion.

- RBI Governor Shaktikanta Das stated that the company remains committed to structural reforms, urging India Inc. to innovate fearlessly to sustain long-term economic growth momentum.
- Following Washington meetings in April, a US delegation is expected in New Delhi to finalise an interim trade agreement and discuss market access and economic security.
- Indian stock markets dipped as talks of government spending cuts led to a loss of ₹3.2 Lakh Cr in investor wealth, fueled by fears of slowing industrial demand.
- G20 Sherpa Amitabh Kant urged India to triple its renewable capacity to 500GW, requiring an estimated annual investment of ₹2.5 Lakh Cr to meet goals.
- The DPIIT secretary confirmed a new branding initiative to enhance the global identity of domestic goods, backed by a ₹1,000 Cr corpus to improve quality standards.
- Biocon Biologics received regulatory approval to market its antifungal injection in Canada, targeting a market segment estimated to be worth approximately ₹210 Cr annually for this therapy.
- The Indian government leadership emphasised that achieving a high-income status is the nation's ultimate goal, backed by a roadmap to expand the economy to a ₹415 Lakh Cr valuation.
- The Ministry of Chemicals and Fertilisers confirmed that current stocks are sufficient for the Kharif season, maintaining a comfortable buffer to support domestic agricultural requirements.
- The Indian government is evaluating new financial incentives to promote floating solar panel installations on water bodies, aiming to boost renewable energy capacity without requiring additional land.
- Middle-tier technology firms with revenues below ₹8,400 Cr are facing structural restructuring as global demand weakens and clients consolidate their digital transformation budgets with larger players.

## Geopolitical Updates:

- India will resume negotiations with Peru next month to eliminate tariffs on minerals and gold, potentially boosting bilateral trade beyond the current ₹25,000 Cr mark.

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